## WIPO University Initiative Program

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### **Outline**

- WIPO
- Overview of WIPO University Initiative Program
- IP Management in Universities
- Roles of University IP Coordinator
- Support for Universities and R&D institutions





### **WIPO**

One of 16 United Nations Specialized Agencies

Dedicated to developing balanced and accessible intellectual property systems that encourage and reward creativity and contribute to the economic and cultural growth to the benefit of human kind.

- Headquarters located in Geneva, Switzerland
- 184 Member States
- Administration of 24 international treaties
- Some 1,500 employees

World Intellectual Property



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### **WIPO**

### <Mandates and objectives>

Promotion of IP systems and IP rights protection through cooperation among states and in collaboration with other international organizations

- Promoting a balanced IP system and realizing it development potential
- Strengthening IP infrastructure, institutional and human resources
- Progressive development of international IP law
- Delivery of quality services in global IP protection system
- Greater efficiency of management and support processes

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# WIPO < Core Activities>

- Promoting understanding of IP and realizing its development potential
- Legal and technical assistance and capacity building
- Facilitating development of IP law and harmonization of it
- Harmonizing national IP legislation and procedures
- Providing services for international applications for industrial property rights

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- Facilitating dissemination and exchange of IP information
- Facilitating the resolution of private IP disputes



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# WIPO University Initiative Program <a href="mailto:Rackground">Background</a>>

- Adopted by Member States during WIPO General Assembly 2002
- To assist universities in building IP and technology management capacity
- Integrated into mandates of and administered by IP & New Technology Division (IPNTD) of WIPO

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Currently over 250 partner universities and R&D institutions

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### WHY?

Governments and universities in developing countries are increasingly investing in R&D activities...

...but they have not enjoyed the full benefit from the investment due to lack of knowledge and experience in IP and technology management

Pressing needs for building technology transfer capacity in universities and R&D institutions in WIPO Member States INDIALE

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## **Major Constraints**



- Lack of awareness about importance of IP
- Lack of IP management skills
- Lack of IP infrastructure
- Lack of IP information search skills
- Lack of funds
- Lack of research facilities
- Lack of support of the Management
- Lack of support of the government

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# WIPO University Initiative Program <Objectives>

Aims at assisting universities and R&D institutions in:

- Promoting scientific innovation
- Creating IP culture
- Enhancing IP knowledge and their IP Assets
- Developing HR skilled in IP and technology management
- Developing their Institutional IP policies
- Establishing IP infrastructure and the technology transfer office within the institution
- Promoting IP protection
- Fostering use of IP systems
- Effectively managing transferring of technologies (research results) to industry
- Providing access to technical and legal information in IP documents
- Creating a forum among partner universities so as to share knowledge and experience in their IP management

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# IP Management in Universities

**Technology Management** 

Legal aspects

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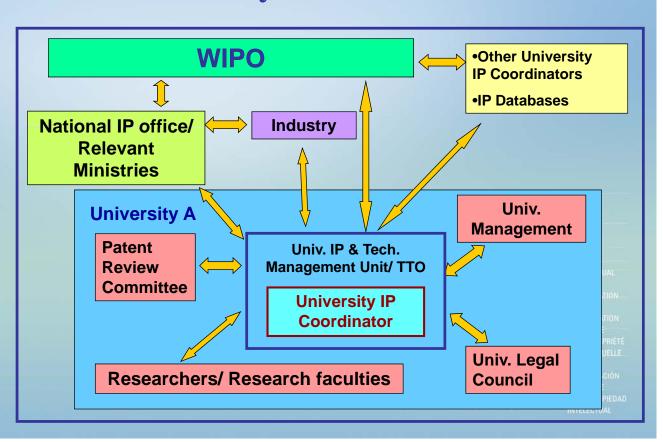
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# Roles of University IP Coordinator (UIPC)

- Acts as the IP and Technology Manager of the university
- Usually technical background with knowledge of IP
- Deals with Technology Management (research projects, invention disclosure, protection of IP, commercialization of research results)
- Provides the management, research and academic staff and PROPERTY Students with information, advice, answers to questions and TRIANIZATION TRAINING ON IP matters at different levels;

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### **WIPO University Initiative Infrastructure**



# **Assistance from National IP Offices (IPO)**

- Designation of a focal point within the IPO
- Provision of information
  - National legislation texts and updates
  - Awareness material
  - Methodological support
  - Lists of:
    - > Local patent agents
    - ➤ Local IP related NGOs
- National IP training
- Advice and assistance during patent filing procedures

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## WIPO Support

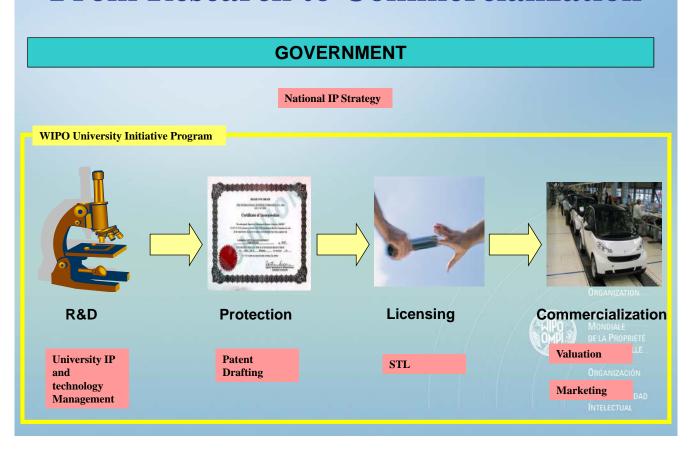
### In the framework of WIPO University Initiative

### **Program**

- WIPO Publications
- WIPO Distance Learning programs
- UIPC web page/ WIPO TT Portal
- Regular value-added information and communications
- Customized training and seminars
- Invitation to certain conferences/ meetings/ seminars
- Electronic Forum
- Networking (among UIPCs, regional and global)
- Collaboration with Partner Organizations (IPOs, AUTM, PIPRA etc.)



### From Research to Commercialization



## **Core Objectives of ITTS**

- Establishment of IP and TT Infrastructure
- IP and technology management capacity building
- Development of HR skilled in IP



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### **ITTS Activities**

- 1. Assisting research institutions in Setting IP infrastructure and their IP Assets management capacity building
  - National IP & Innovation Strategies
  - Institutional IP Policy and TT Procedures
  - Patent Drafting
  - Technology Licensing Negotiation
- 2. Creating a forum among research institutions
  - WIPO University Initiative program



WIPO - Beatriz Amorim Marco 2008

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### **Institutional IP Policy and IP Management**

### **Objectives:**

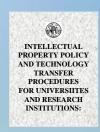
- $\bullet$  To build effective IP and technology management capacity in universities and R&D institutions
- To provide universities and R&D institutions with guidelines of IP and Technology Management
- $\bullet \ To \ encourage \ universities \ and \ R\&D \ institutions \ to \ develop \ their \ own \ institutional \ IP \ Policies$

#### **Target audience:**

IP and technology managers, scientists, researchers, managers of universities and R&D institutions

#### **Expected key deliverables:**

- Clear understanding of university technology transfer procedures and the key issues:
  - » Ownership
  - ${\it **} \ {\bf Benefit \ sharing}$
  - » Government's rights
  - » Collaboration with Industry
  - » Commercialization procedures
  - » Technology Transfer Office » Conflict of interest
  - » Cost
  - » Incentive etc.
- Clear understanding of effective IP and Technology Management regulatory framework
- Development of an Institutional IP Policy



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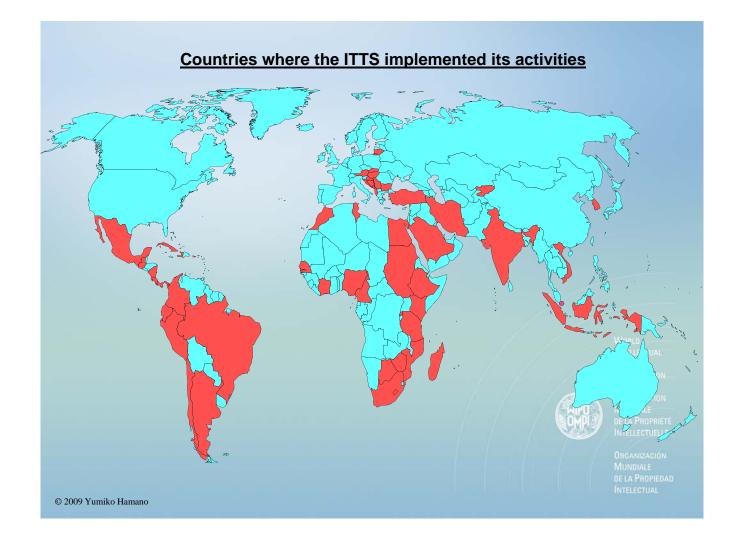


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## **Other IP Supporting Activities**

- Development of customized training tools
- Publications
  - IP Assets Management Series
  - Institutional IP Policy and procedures
- Studies/ Researches
  - Studies on specific sectors
  - Success Stories and Case studies (e.g. University IP commercialization in Asia)





### Thank you for your attention

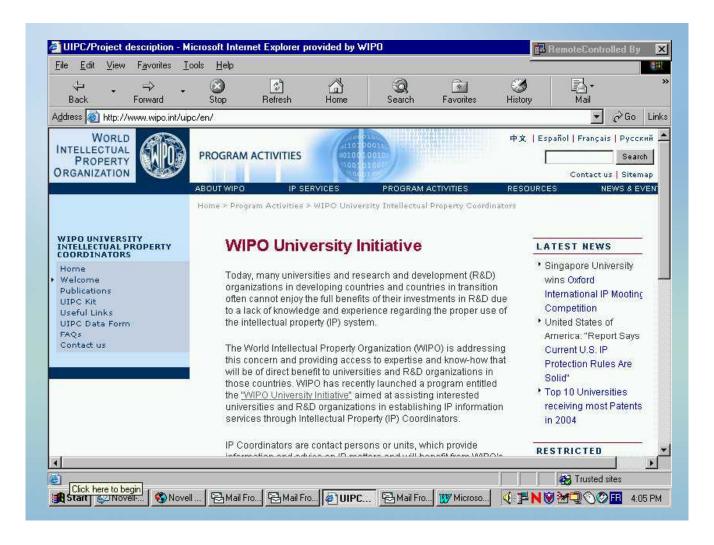
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## WIPO web site: www.wipo.int

WIPO University Initiative web site:
<a href="https://www.wipo.int/uipc/en">www.wipo.int/uipc/en</a>

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