



A/59/13  
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## Assemblies of the Member States of WIPO

**Fifty-Ninth Series of Meetings**  
**Geneva, September 30 to October 9, 2019**

### SUMMARY REPORT

*prepared by the Secretariat*

### INTRODUCTION

1. This Summary Report records the decisions of the following 21 Assemblies and other bodies of the Member States of WIPO (the “Assemblies”):

- (1) WIPO General Assembly, fifty-first (24<sup>th</sup> ordinary) session
- (2) WIPO Conference, fortieth (24<sup>th</sup> ordinary) session
- (3) WIPO Coordination Committee, seventy-sixth (50<sup>th</sup> ordinary) session
- (4) Paris Union Assembly, fifty-fourth (24<sup>th</sup> ordinary) session
- (5) Paris Union Executive Committee, fifty-ninth (55<sup>th</sup> ordinary) session
- (6) Berne Union Assembly, forty-eighth (24<sup>th</sup> ordinary) session
- (7) Berne Union Executive Committee, sixty-fifth (50<sup>th</sup> ordinary) session
- (8) Madrid Union Assembly, fifty-third (23<sup>rd</sup> ordinary) session
- (9) Hague Union Assembly, thirty-ninth (22<sup>nd</sup> ordinary) session
- (10) Nice Union Assembly, thirty-ninth (24<sup>th</sup> ordinary) session
- (11) Lisbon Union Assembly, thirty-sixth (23<sup>rd</sup> ordinary) session
- (12) Locarno Union Assembly, thirty-ninth (23<sup>rd</sup> ordinary) session
- (13) IPC [International Patent Classification] Union Assembly, fortieth (22<sup>nd</sup> ordinary) session
- (14) PCT [Patent Cooperation Treaty] Union Assembly, fifty-first (22<sup>nd</sup> ordinary) session
- (15) Budapest Union Assembly, thirty-sixth (20<sup>th</sup> ordinary) session
- (16) Vienna Union Assembly, thirty-second (20<sup>th</sup> ordinary) session
- (17) WCT [WIPO Copyright Treaty] Assembly, nineteenth (9<sup>th</sup> ordinary) session

- (18) WPPT [WIPO Performances and Phonograms Treaty] Assembly, nineteenth (9<sup>th</sup> ordinary) session
- (19) PLT [Patent Law Treaty] Assembly, eighteenth (8<sup>th</sup> ordinary) session
- (20) Singapore Treaty [Singapore Treaty on the Law of Trademarks] Assembly, twelfth (6<sup>th</sup> ordinary) session.
- (21) Marrakesh Treaty [Marrakesh Treaty to Facilitate Access to Published Works for Persons Who Are Blind, Visually Impaired or Otherwise Print Disabled] Assembly, fourth (4<sup>th</sup> ordinary) session.

2. The list of the members and observers of each of the Assemblies, as of October 9, 2019, is set forth in document A/59/INF/1 Rev.

3. The meetings dealing with the following items of the Agenda (document A/59/1) were presided over by the following Chairs:

Items 1, 2, 3, 4, 5, 6, 8, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 26, 27, 32 and 33	Ambassador Duong Chi Dung (Mr.) (Viet Nam), Chair of the WIPO General Assembly
Items 7, 30 and 31	Ambassador François Rivasseau (Mr.) (France), Chair of the WIPO Coordination Committee
Item 9	Vivienne Katjuongua (Ms.) (Namibia) Chair of the WIPO Conference
Item 23	Sandris Laganovskis (Mr.) (Latvia), Chair of the PCT Union Assembly
Item 24	Denis Bohoussou (Mr.) (African Intellectual Property Organization (OAPI)), Chair of the Madrid Union Assembly
Item 25	Reza Dehghani (Mr.) (Iran (Islamic Republic of)), Chair of the Lisbon Union Assembly
Item 28	Ray Meloni García (Mr.) (Peru), Chair of the Singapore Treaty Assembly
Item 29	Santiago Cevallos (Mr.) (Ecuador), Chair of the Marrakesh Treaty Assembly

## ITEM 1 OF THE CONSOLIDATED AGENDA

### OPENING OF THE SESSIONS

4. The Fifty-Ninth Series of Meetings of the Assemblies was convened by the Director General of WIPO, Mr. Francis Gurry.

5. The sessions were opened in a joint meeting of all the 21 Assemblies and other bodies concerned by Ambassador Duong Chi Dung (Viet Nam), Chair of the WIPO General Assembly.

## ITEM 2 OF THE CONSOLIDATED AGENDA

### ADOPTION OF THE AGENDA

6. Discussions were based on document A/59/1 Prov.3.

7. The Assemblies of WIPO, each as far as it is concerned, adopted the agenda as proposed in document A/59/1 Prov.3 (referred to in this document as “the Consolidated Agenda”).

## ITEM 3 OF THE CONSOLIDATED AGENDA

### ELECTION OF OFFICERS

8. The Assemblies of WIPO, each as far as it is concerned, elected their respective officers as appears in document A/59/INF/2.

## ITEM 4 OF THE CONSOLIDATED AGENDA

### REPORT OF THE DIRECTOR GENERAL TO THE ASSEMBLIES OF WIPO

9. The Director General presented his annual report (the [address](#) and the [report](#) are available on the WIPO website).

## ITEM 5 OF THE CONSOLIDATED AGENDA

### GENERAL STATEMENTS

10. The Delegations and Representatives of the following 123 States, 4 intergovernmental organizations and 7 non-governmental organizations provided oral or written statements under this agenda item: Afghanistan, Algeria, Angola, Antigua and Barbuda, Argentina, Australia, Austria, Azerbaijan, Bangladesh, Barbados, Belarus, Belize, Bolivia (Plurinational State of), Botswana, Brazil, Bulgaria, Burkina Faso, Cambodia, Cameroon, Canada, Chile, China, Colombia, Costa Rica, Côte d'Ivoire, Croatia, Cuba, Czech Republic, Democratic People's Republic of Korea, Denmark, Djibouti, Ecuador, Egypt, El Salvador, Eswatini, Ethiopia, Finland, France, Gambia (the), Georgia, Germany, Ghana, Greece, Guatemala, Holy See, Honduras, Hungary, Iceland, India, Indonesia, Iran (Islamic Republic of), Iraq, Italy, Japan, Jordan, Kazakhstan, Kenya, Kyrgyzstan, Lao People's Democratic Republic, Latvia, Lesotho, Liberia, Lithuania, Madagascar, Malawi, Malaysia, Mali, Mauritania, Mexico, Mongolia, Montenegro, Morocco, Myanmar, Namibia, Nepal, New Zealand, Nicaragua, Nigeria, Norway, Oman, Pakistan, Panama, Paraguay, Peru, Philippines, Poland, Portugal, Qatar, Republic of Korea, Republic of Moldova, Romania, Russian Federation, Rwanda, Samoa, Saudi Arabia, Senegal, Serbia, Singapore, Slovakia, South Africa, Spain, Sri Lanka, Sudan, Sweden, Switzerland, Syrian Arab Republic, Tajikistan, Thailand, Trinidad and Tobago, Tunisia, Turkey, Uganda, Ukraine, United Arab Emirates, United Kingdom, United Republic of Tanzania, United States of America, Uruguay, Vanuatu, Venezuela (Bolivarian Republic of), Viet Nam, Zambia, Zimbabwe, African Intellectual Property Organization (OAPI), African Regional Intellectual Property Organization (ARIPO), Eurasian Patent Organization (EAPO), South Centre (CS), All-China Patent Agents Association (ACPAA), Inter-American Association of Industrial Property (ASIPI), European Public Law Organization (EPLO), Federation of Indian Chamber of Commerce and Industry (FICCI), Japan Intellectual Property Association (JIPA), Knowledge Ecology International (KEI) and Third World Network (TWN).

11. The [statements](#) on this and other agenda items will be included in the Extensive Reports of the Assemblies, to be issued as decided under Agenda Item 32. Pending those reports, the statements that delegations forward to the Secretariat in written form, on this and on other items, are published on the WIPO website with the indication “check against delivery”. The [webcasting](#) of the entire meetings is also available on the WIPO website.

## ITEM 6 OF THE CONSOLIDATED AGENDA

### ADMISSION OF OBSERVERS

12. Discussions were based on document A/59/3 Rev.

13. The Assemblies of WIPO, each in so far as it is concerned, decided to grant observer status to the following:

(a) International non-governmental organizations: (i) Consortium for Common Food Names (CCFN); (ii) International Generic and Biosimilar medicines Association (IGBA); and (iii) Knowmad Institute;

(b) National non-governmental organizations: (i) Authors' Licensing and Collecting Society Ltd (ALCS); (ii) Brand Protection Group – Lebanon (BPG); (iii) Friends of the Creator Artistic Foundation (FCF); (iv) Myanmar Intellectual Property Proprietors' Association (MIPPA); (v) Native American Rights Fund (NARF); and (vi) Professional Union of Broadcasting Organizations (RATEM).

## ITEM 7 OF THE CONSOLIDATED AGENDA

### APPROVAL OF AGREEMENTS

14. Discussions were based on document WO/CC/76/3 Rev.

15. The WIPO Coordination Committee approved the MoU between WIPO and ECCAS; and the Cooperation Agreement between WIPO and COMESA, as set forth in Annexes I and II, respectively, of document WO/CC/76/3 Rev.

## ITEM 8 OF THE CONSOLIDATED AGENDA

### APPOINTMENT OF THE DIRECTOR GENERAL IN 2020

16. Discussions were based on document A/59/4.

17. See the continuation of the report of Agenda Item 8 (document A/59/13 Add.1).

## ITEM 9 OF THE CONSOLIDATED AGENDA

### COMPOSITION OF THE WIPO COORDINATION COMMITTEE, AND OF THE EXECUTIVE COMMITTEES OF THE PARIS AND BERNE UNIONS

18. Discussions were based on documents A/59/5 and A/59/12.

19. See the continuation of the report of Agenda Item 9 (document A/59/13 Add.2).

## ITEM 10 OF THE CONSOLIDATED AGENDA

### COMPOSITION OF THE PROGRAM AND BUDGET COMMITTEE

20. Discussions were based on documents WO/GA/51/1 and WO/GA/51/17.

21. See the continuation of the report of Agenda Item 10 (document A/59/13 Add.3).

## ITEM 11 OF THE CONSOLIDATED AGENDA

### REPORTS ON AUDIT AND OVERSIGHT

22. Discussions were based on documents WO/GA/51/2, A/59/6, WO/GA/51/3 and A/59/7.

(i) Report by the Independent Advisory Oversight Committee (IAOC)

23. The WIPO General Assembly took note of the "Report by the WIPO Independent Advisory Oversight Committee (IAOC)" (document WO/GA/51/2).

(ii) Report by the External Auditor

24. The General Assembly and other Assemblies of the Member States of WIPO took note of the "Report by the External Auditor" (document A/59/6).

(iii) Report by the Director of the Internal Oversight Division (IOD)

25. The WIPO General Assembly took note of the "Annual Report by the Director of the Internal Oversight Division (IOD)" (document WO/GA/51/3), and of the PBC request in that respect as set out in document A/59/7.

## ITEM 12 OF THE CONSOLIDATED AGENDA

### OPENING OF NEW WIPO EXTERNAL OFFICES

26. Discussions were based on document WO/GA/51/4.

27. See the continuation of the report of Agenda Item 12 (document A/59/13 Add.4).

## ITEM 13 OF THE CONSOLIDATED AGENDA

### REPORT ON THE PROGRAM AND BUDGET COMMITTEE (PBC)

28. Discussions were based on documents A/59/7, A/59/8, A/59/INF/3, A/59/10, A/59/INF/6 and A/59/11.

29. With respect to all matters under this agenda item, except for the Proposed Program and Budget for the 2020/21 Biennium, the Assemblies of WIPO, each as far as it is concerned:

- (i) took note of the "List of Decisions Adopted by the Program and Budget Committee" (documents WO/PBC/29/7 and WO/PBC/30/15); and
- (ii) approved the recommendations made by the Program and Budget Committee as contained in the same documents.

30. With respect to the Proposed Program and Budget for the 2020/21 Biennium:

The Assemblies of WIPO, each as far as it is concerned:

- (i) Approved the Proposed Program and Budget for the biennium 2020/21 (document A/59/8), subject to the allocation of income and expenditure by Union as reflected in the attached revised version of Annex III, which reverts to the allocation of income and expenditure by Union in the Program and Budget for the 2018/19 biennium;
- (ii) Recalled that, in accordance with the treaties of the fee-financed Unions, each Union should have revenue sufficient to cover its own expenses;
- (iii) Noted that each fee-financed Union with a projected biennial deficit in the 2020/21 biennium should examine measures in accordance with its own treaty to address that deficit;
- (iv) Noted that if any Union in any given biennium does not have sufficient revenue and reserves to cover its projected expenses, the amount required to fund the operations of such Union is provided from the net assets of the Organization and is disclosed in the Annual Financial Report and Financial Statements, Revenue, Expenses and Reserves by Segment of the Organization, which includes the Surplus/Deficit of the Unions, and is to be repaid when the reserves of such Union allow it to do so;
- (v) Decided that in accordance with (iv) above, for the 2020/21 biennium, if any fee-financed Union does not have sufficient revenue to cover its expenses, the required amount mentioned in (iv) shall be provided from the reserves of the Contribution Financed Unions, if those reserves are fully sufficient, otherwise from the reserves of the other fee-financed Unions, and be disclosed in the Financial Statements as notes;
- (vi) Noted that the allocation methodology for the income and expenditure by Union is a cross cutting topic and decided to continue discussion on this topic bearing in mind the overall long-term financial sustainability of the Organization based on documents A/59/10, A/59/11 and A/59/INF/6 and other proposals by Member States at the 31<sup>st</sup> session of the PBC for the PBC to make a recommendation, by consensus, to the WIPO Assemblies in 2020 on the methodology for the allocation of income and expenditure by Unions;

- (vii) Noted that all diplomatic conferences contemplated in the 2020/21 biennium, that may be held under the auspices of WIPO during the 2020/21 biennium and funded by the resources of the Organization, will be open to the full participation of all WIPO Member States in accordance with the Recommendations of the Development Agenda;
- (viii) Noted with concern the possible effect the ILO AT Judgment No. 4138 may have in undermining the UN common system;
- (ix) Recognized that WIPO, being part of the UN Common System, will continue to fulfill its obligations in accordance with the Agreement Between the United Nations and the World Intellectual Property Organization and further to its acceptance of the ICSC Statute;
- (x) Noted that the personnel resources in the Program and Budget 2020/21 does not represent any additional personnel resources associated with the implementation of ILO AT Judgment No. 4138 as compared to the Approved Program and Budget 2018/19.

#### ITEM 14 OF THE CONSOLIDATED AGENDA

##### RECORDS OF WIPO MEETINGS

31. Discussions were based on document A/59/9.

32. The Assemblies of WIPO, each in so far as it is concerned, adopted the proposal described in paragraph 11 of document A/59/9.

#### ITEM 15 OF THE CONSOLIDATED AGENDA

##### REPORT ON THE STANDING COMMITTEE ON COPYRIGHT AND RELATED RIGHTS (SCCR)

33. Discussions were based on document WO/GA/51/5 Rev. Reference was made to document A/59/INF/5.

34. The WIPO General Assembly:

- (i) took note of the "Report on the Standing Committee on Copyright and Related Rights" (document WO/GA/51/5 Rev.);
- (ii) in accordance with the recommendation of the SCCR, invited the SCCR to continue its work towards convening a Diplomatic Conference for the adoption of a treaty on the protection of broadcasting organizations, aiming for the 2020/2021 biennium, subject to Member States reaching consensus in the SCCR on the fundamental issues, including specific scope, object of protection and rights to be granted; and
- (iii) directed the SCCR to continue its work regarding the other issues reported on in document WO/GA/51/5 Rev.

ITEM 16 OF THE CONSOLIDATED AGENDA

REPORT ON THE STANDING COMMITTEE ON THE LAW OF PATENTS (SCP)

35. Discussions were based on document WO/GA/51/6.

36. The WIPO General Assembly took note of the "Report on the Standing Committee on the Law of Patents (SCP)" (document WO/GA/51/6).

ITEM 17 OF THE CONSOLIDATED AGENDA

REPORT ON THE STANDING COMMITTEE ON THE LAW OF TRADEMARKS, INDUSTRIAL DESIGNS AND GEOGRAPHICAL INDICATIONS (SCT)

37. Discussions were based on document WO/GA/51/7.

38. The WIPO General Assembly took note of the "Report on the Standing Committee on the Law of Trademarks, Industrial Designs and Geographical Indications (SCT)" (document WO/GA/51/7).

ITEM 18 OF THE CONSOLIDATED AGENDA

MATTERS CONCERNING THE CONVENING OF A DIPLOMATIC CONFERENCE FOR THE ADOPTION OF A DESIGN LAW TREATY (DLT)

39. Discussions were based on document WO/GA/51/8.

40. See the continuation of the report of Agenda Item 18 (document A/59/13 Add.5).

ITEM 19 OF THE CONSOLIDATED AGENDA

REPORT ON THE COMMITTEE ON DEVELOPMENT AND INTELLECTUAL PROPERTY (CDIP) AND REVIEW OF THE IMPLEMENTATION OF THE DEVELOPMENT AGENDA RECOMMENDATIONS

41. Discussions were based on documents WO/GA/51/9, WO/GA/51/10 and WO/GA/51/11.

42. The WIPO General Assembly:

(a) took note of the "Report on the Committee on Development and Intellectual Property (CDIP) and Review of the Implementation of the Development Agenda Recommendations" (document WO/GA/51/9);

(b) took note of the "Decision of the Committee on Development and Intellectual Property (CDIP) on "Women and Intellectual Property"" (document WO/GA/51/10); and

(c) with respect to document WO/GA/51/11 entitled "Contribution of the Relevant WIPO Bodies to the Implementation of the Respective Development Agenda Recommendations",



- (i) took note of the information contained in the “Contribution of the Relevant WIPO Bodies to the Implementation of the Respective Development Agenda Recommendations” (document WO/GA/51/11); and
- (ii) forwarded to the CDIP the reports referred in that document.

#### ITEM 20 OF THE CONSOLIDATED AGENDA

#### REPORT ON THE INTERGOVERNMENTAL COMMITTEE ON INTELLECTUAL PROPERTY AND GENETIC RESOURCES, TRADITIONAL KNOWLEDGE AND FOLKLORE (IGC)

43. Discussions were based on document WO/GA/51/12.

44. The WIPO General Assembly:

- (i) took note of the information contained in document WO/GA/51/12;
- (ii) agreed to renew the mandate of the IGC for the biennium 2020/2021 as below:

“Bearing in mind the Development Agenda recommendations, reaffirming the importance of the WIPO Intergovernmental Committee on Intellectual Property and Genetic Resources, Traditional Knowledge and Folklore (Committee), noting the different nature of these issues and acknowledging the progress made, the WIPO General Assembly agrees that the mandate of the Committee be renewed, without prejudice to the work pursued in other fora, as follows:

“(a) The Committee will, during the next budgetary biennium 2020/2021, continue to expedite its work, with the objective of finalizing an agreement on an international legal instrument(s), without prejudging the nature of outcome(s), relating to intellectual property which will ensure the balanced and effective protection of genetic resources (GRs), traditional knowledge (TK) and traditional cultural expressions (TCEs).

“(b) The Committee’s work in the 2020/2021 biennium will build on the existing work carried out by the Committee, including text-based negotiations, with a primary focus on narrowing existing gaps and reaching a common understanding on core issues<sup>1</sup>.

“(c) The Committee will follow, as set out in the table below, a work program based on open and inclusive working methods for the 2020/2021 biennium, including an evidence-based approach as set out in paragraph (d). This work program will make provision for 6 sessions of the Committee in 2020/2021, including thematic, cross-cutting and stocktaking sessions. The Committee may establish *ad hoc* expert group(s) to address a specific legal, policy or technical issue<sup>2</sup>. The results of the work of such group(s) will be submitted to the Committee for consideration.

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<sup>1</sup> Core issues include, as applicable, inter alia, definitions, beneficiaries, subject matter, objectives, scope of protection, and what TK/TCEs are entitled to protection at an international level, including consideration of exceptions and limitations and the relationship with the public domain.

<sup>2</sup> The expert group(s) will have a balanced regional representation and use an efficient working methodology. The expert group(s) will work during the weeks of the sessions of the IGC.

“(d) The Committee will use all WIPO working documents, including WIPO/GRTKF/IC/40/6, WIPO/GRTKF/IC/40/18 and WIPO/GRTKF/IC/40/19, and the Chair’s Text on the Draft International Legal Instrument Relating to Intellectual Property, Genetic Resources and Traditional Knowledge Associated with Genetic Resources, as well as any other contributions of Member States, such as conducting/updating studies covering, inter alia, examples of national experiences, including domestic legislation, impact assessments, databases, and examples of protectable subject matter and subject matter that is not intended to be protected; and outputs of any expert group(s) established by the Committee and related activities conducted under Program 4. The Secretariat is requested to continue to update studies and other materials relating to tools and activities on databases and on existing disclosure regimes relating to GRs and associated TK, with a view to identify any gaps, and continue to collect, compile and make available online information on national and regional *sui generis* regimes for the intellectual property protection of TK and TCEs. Studies or additional activities are not to delay progress or establish any preconditions for the negotiations.

“(e) In 2020, the Committee is requested to provide to the General Assembly a factual report along with the most recent texts available of its work up to that time with recommendations, and in 2021, submit to the General Assembly the results of its work in accordance with the objective reflected in paragraph (a). The General Assembly in 2021 will take stock of progress made, and based on the maturity of the texts, including levels of agreement on objectives, scope and nature of the instrument(s), decide on whether to convene a diplomatic conference and/or continue negotiations.

“(f) The General Assembly requests the Secretariat to continue to assist the Committee by providing Member States with necessary expertise and funding, in the most efficient manner, of the participation of experts from developing countries and LDCs, taking into account the usual formula for the IGC.

#### Work Program – 6 Sessions

Indicative Dates	Activity
February/March 2020	(IGC 41) Undertake negotiations on GRs with a focus on addressing unresolved issues and considering options for a draft legal instrument  Duration 5 days.
May/June 2020	(IGC 42) Undertake negotiations on GRs with a focus on addressing unresolved issues and considering options for a draft legal instrument  Duration 5 days, plus, if so decided, a one day meeting of an <i>ad hoc</i> expert group.

Indicative Dates	Activity
September 2020	(IGC 43) Undertake negotiations on TK and/or TCEs with a focus on addressing unresolved and cross-cutting issues and considering options for a draft legal instrument(s) Possible recommendations as mentioned in paragraph (e)  Duration 5 days.
October 2020	WIPO General Assembly Factual report and consider recommendations
November/December 2020	(IGC 44) Undertake negotiations on TK and/or TCEs with a focus on addressing unresolved and cross-cutting issues and considering options for a draft legal instrument(s)  Duration 5 days, plus, if so decided, a one day meeting of an <i>ad hoc</i> expert group.
March/April 2021	(IGC 45) Undertake negotiations on TK and/or TCEs with a focus on addressing unresolved and cross-cutting issues and considering options for a draft legal instrument(s)  Duration 5 days, plus, if so decided, a one day meeting of an <i>ad hoc</i> expert group.
June/July 2021	(IGC 46) Undertake negotiations on TK and/or TCEs with a focus on addressing unresolved and cross-cutting issues and considering options for a draft legal instrument(s) Stocktaking on GRs/TK/TCEs and making a recommendation  Duration 5 days.
October 2021	WIPO General Assembly will take stock of the progress made, consider the text(s) and make the necessary decision(s).”

and

(iii) recognized the importance of the participation of indigenous peoples and local communities in the work of the Committee, noted that the WIPO Voluntary Fund for Accredited Indigenous and Local Communities was depleted, encouraged Member States to consider contributing to the Fund, and invited Member States to consider other alternate funding arrangements.

## ITEM 21 OF THE CONSOLIDATED AGENDA

### REPORT ON THE COMMITTEE ON WIPO STANDARDS (CWS)

45. Discussions were based on document WO/GA/51/13.

46. The WIPO General Assembly took note of the "Report on the Committee on WIPO Standards" (document WO/GA/51/13).

## ITEM 22 OF THE CONSOLIDATED AGENDA

### REPORT ON THE ADVISORY COMMITTEE ON ENFORCEMENT (ACE)

47. Discussions were based on document WO/GA/51/14.

48. The WIPO General Assembly took note of the "Report on the Advisory Committee on Enforcement (ACE)" (document WO/GA/51/14).

## ITEM 23 OF THE CONSOLIDATED AGENDA

### PCT SYSTEM

49. Discussions were based on documents PCT/A/51/1, PCT/A/51/2 and PCT/A/51/3.

#### Report on the PCT Working Group

50. The Assembly of the PCT Union:

(i) took note of the "Report on the PCT Working Group" (document PCT/A/51/1); and

(ii) approved the convening of a session of the PCT Working Group, as set out in paragraph 4 of that document.

#### Proposed Amendments to the PCT Regulations

51. The Assembly of the PCT Union:

(i) adopted the proposed amendments to the Regulations under the PCT set out in Annexes I to V to document PCT/A/51/2, and the entry into force and transitional arrangements set out in paragraph 6 of the same document; and

(ii) adopted the Understanding set out in paragraph 7 of document PCT/A/51/2.

#### Review of Criteria for PCT Fee Reductions for Applicants from Certain Countries

52. The Assembly of the PCT Union:

(i) decided, having reviewed the criteria set out in item 5 of the PCT Schedule of Fees, that those criteria be maintained; and

(ii) decided that those criteria be reviewed again by the Assembly in five years' time, as required by that Schedule.

## ITEM 24 OF THE CONSOLIDATED AGENDA

### MADRID SYSTEM

53. Discussions were based on documents MM/A/53/1 and MM/A/53/2.

Proposed Amendments to the Regulations under the Protocol Relating to the Madrid Agreement Concerning the International Registration of Marks

54. The Assembly of the Madrid Union adopted the amendments to Rules 21, 25, 27 *bis*, 30 and 40 of the Regulations Under the Protocol Relating to the Madrid Agreement Concerning the International Registration of Marks, as set out in the Annexes to document MM/A/53/1.

Proposal for Distribution of the Madrid Union Surplus for the 2020/21 Biennium

55. The Assembly of the Madrid Union:

- (i) took note of the “Proposal for the Distribution of the Madrid Union Surplus for the 2020/21 Biennium” (document MM/A/53/2); and,
- (ii) decided to discuss the proposal at a forthcoming session of the Assembly.

## ITEM 25 OF THE CONSOLIDATED AGENDA

### LISBON SYSTEM

56. Discussions were based on document LI/A/36/1.

57. The Assembly of the Lisbon Union took note of the “Report on the Working Group on the Development of the Lisbon System” (document LI/A/36/1).

## ITEM 26 OF THE CONSOLIDATED AGENDA

### WIPO ARBITRATION AND MEDIATION CENTER, INCLUDING DOMAIN NAMES

58. Discussions were based on document WO/GA/51/15.

59. The WIPO General Assembly took note of the document “WIPO Arbitration and Mediation Center, Including Domain Names” (document WO/GA/51/15).

## ITEM 27 OF THE CONSOLIDATED AGENDA

### PATENT LAW TREATY (PLT)

60. Discussions were based on document WO/GA/51/16.

61. The WIPO General Assembly took note of the information on “Technical Assistance and Cooperation regarding the Patent Law Treaty (PLT)” (document WO/GA/51/16).

## ITEM 28 OF THE CONSOLIDATED AGENDA

### SINGAPORE TREATY ON THE LAW OF TRADEMARKS (STLT)

62. Discussions were based on document STLT/A/12/1.

63. The Assembly of the Singapore Treaty took note of the information on “Technical Assistance and Cooperation Regarding the Singapore Treaty on the Law of Trademarks (STLT)” (document STLT/A/12/1).

## ITEM 29 OF THE CONSOLIDATED AGENDA

### MARRAKESH TREATY TO FACILITATE ACCESS TO PUBLISHED WORKS FOR PERSONS WHO ARE BLIND, VISUALLY IMPAIRED OR OTHERWISE PRINT DISABLED (MVT)

64. Discussions were based on document MVT/A/4/1. Reference was made to document MVT/A/4/INF/1 Rev.

65. The Assembly of the Marrakesh Treaty took note of the “Status of the Marrakesh Treaty” (document MVT/A/4/1).

## ITEM 30 OF THE CONSOLIDATED AGENDA

### REPORTS ON STAFF MATTERS

66. Discussions were based on documents WO/CC/76/INF/1, WO/CC/76/2 and WO/CC/76/INF/2.

67. The WIPO Coordination Committee:

(i) took note of, and welcomed, the decision of the Director General to remove, from the Office Instruction on the WIPO Rewards and Recognition Program, the provisions concerning the organizational performance reward, namely, paragraphs 26 and 27 of Office Instruction No. 31/2015 Rev. 4.

(ii) elected Mr. Philippe Favatier as alternate member of the WIPO Staff Pension Committee from January 2020 up to the end of the ordinary session of the WIPO Coordination Committee in 2023.

## ITEM 31 OF THE CONSOLIDATED AGENDA

### AMENDMENTS TO STAFF REGULATIONS AND RULES

68. Discussions were based on document WO/CC/76/1.

69. The WIPO Coordination Committee:

(i) approved the amendments to the Staff Regulations as provided in Annex I of document WO/CC/76/1; and

(ii) took note of the amendments to the Staff Rules as provided in Annex II of document WO/CC/76/1.

## ITEM 32 OF THE CONSOLIDATED AGENDA

### ADOPTION OF THE REPORT

70. Discussions were based on document A/59/13.

71. The Assemblies of WIPO, each as far as it is concerned,

- (i) adopted the present Summary Report (document A/59/13 and addenda); and
- (ii) requested the Secretariat to finalize the Extensive Reports, post them on the WIPO website and communicate them to Member States by October 31, 2019. Comments should be submitted to the Secretariat by November 29, 2019, after which the final reports will be deemed adopted by December 13, 2019.

## ITEM 33 OF THE CONSOLIDATED AGENDA

### CLOSING OF THE SESSIONS

72. The Fifty-Ninth Series of Meetings of the Assemblies of WIPO was closed by the Chair of the WIPO General Assembly.

[2020/21 Allocation of Income and  
Expenditure by Unions (Annex III of  
Program and Budget 2020/21) follows]

# ANNEX III 2020/21 Allocation of Income and Expenditure by Unions

## Introduction

In accordance with WIPO's Financial Regulations and Rules (Regulation 2.3), this Annex presents the Organization's Program and Budget 2020/21 for each Union. The Unions include the contribution-financed (CF) Unions (Paris, Berne, International Patent Classification (IPC), Nice, Locarno, and Vienna) and the WIPO Convention, and the four Unions of the international registration systems (PCT, Madrid, the Hague and Lisbon). The methodology for the allocation of income and expenditure to the Unions in the context of the Program and Budget 2020/21 has remained unchanged from the methodology used for the Program and Budget 2018/19. As regards the allocation of direct and indirect Union expenses, as per past practice, the calculations have been refined to better reflect the evolution of the work of the Organization enabled by the ERP/EPM systems. Tables 11, 12 and 13 provide an overview of the 2020/21 Allocation of Income and Expenditure by Union, the 2020/21 Income Estimates by Union and the 2020/21 Budget by Program and Union.

## Allocation of Income by Union

The allocation of income to the Unions is based on the following allocation methodology:

- Income from Member States' contributions is allocated to the CF Unions;
- Fee income from the PCT, Madrid, the Hague and Lisbon registration systems is allocated to the respective Unions;
- Income from publications is allocated to the CF, PCT and Madrid Unions on the basis of the estimated publications revenue for each of the Unions;
- Income from the Arbitration and Mediation Center is allocated to the Unions based on estimations by the Program Manager;
- Miscellaneous income is allocated equally across all Unions; and
- IPSAS adjustments to income on a budgetary basis are allocated equally across all Unions.

## Allocation of Expenditure by Union

### Allocation Principles

Expenditure is allocated to the Unions under the following four categories:

- (i) "direct Union expenses" (e.g. the expenditure incurred by Program 5 - the PCT System - is a "direct Union" expenditure of the PCT Union);
- (ii) "indirect Union expenses" (e.g. the part of the expenditure of Program 9 - Regional Bureaus and LDCs that is borne by the PCT Union is an "indirect Union" expenditure);
- (iii) "direct administrative expenses" (e.g. the expenditure of Program 23 – HRMD – that is incurred for human resources related support provided to Program 5 – is a "direct administrative" expenditure of the PCT Union); and
- (iv) "indirect administrative expenses" (e.g. the part of the expenditure of Program 23 that is incurred for human resources related support provided to Program 9 borne by the PCT Union is an "indirect administrative" expenditure).

Direct Union expenses are allocated to Unions either fully or on the basis of estimates by Program Manager. Direct administrative expenses are allocated to the Unions based on relative headcount shares.

Indirect Union expenses and indirect administrative expenses are allocated to the Unions based on the "capacity-to-pay" principle. If the Union has a reserve level above its reserve target, it is deemed to be able to support indirect activities. The "capacity to pay" is calculated as the difference between a Union's projected biennial income and its Direct Union and Direct Admin expenses. The extent to which this support can be provided by each Union is calculated by considering the relative extent to which the Union's income exceeds its direct expenditure.



## Allocation of 2020/21 Expenditure by Allocation Category

The table below summarizes the allocation of the 2020/21 expenditure to the Unions based on the four allocation categories. Indirect expenditure is allocated to the PCT and Madrid Unions based on their “capacity-to-pay”.

CF Unions	PCT Union	Madrid Union	The Hague Union	Lisbon Union
Direct Union	Direct Union	Direct Union	Direct Union	Direct Union
Direct Admin	Direct Admin	Direct Admin	Direct Admin	Direct Admin
Indirect Union	Indirect Union	Indirect Union	Indirect Union	Indirect Union
Indirect Admin	Indirect Admin	Indirect Admin	Indirect Admin	Indirect Admin
IPSAS adjustments to expenditure				

## Allocation of Expenditure by Expected Results (ER)

WIPO’s activities are implemented in accordance with a Program-based structure. Programs undertake activities that contribute to the Organization’s Expected Results (ERs).

Expenditure related to activities contributing to ER I.1 “Enhanced cooperation among Member States on development of balanced international normative frameworks for IP” implemented by the following Programs:

- Program 1 (Patent Law)
- Program 2 (Trademarks, Industrial Designs and Geographical Indications)
- Program 3 (Copyright and Related Rights)
- Program 4 (TK, TCEs and GRs)
- Program 18 (IP and Global Challenges)

is allocated as “direct Union” and “indirect Union” expenses as shown below.

CF Unions	PCT Union	Madrid Union	The Hague Union
Direct Union Expense	Direct Union Expense	Direct Union Expense	Direct Union Expense
Program 1 - SCP (10% - estimate by PM)	Program 1 - SCP (90% - estimate by PM)	Program 2 - SCT (65% - estimate by PM)	Program 2 - SCT (15% - estimate by PM)
Program 2 - SCT (20% - estimate by PM)			
Program 3 - SCCR			
Program 4 - IGC			
Indirect Union expenses: Program 1 (capacity building) and Program 18			

Expenditure related to activities contributing to ER I.2 “Tailored and balanced IP legislative, regulatory and policy frameworks” implemented by the following Programs:

- Program 1 (Patent Law)
- Program 2 (Trademarks, Industrial Designs and Geographical Indications)
- Program 3 (Copyright and Related Rights)
- Program 9 (Regional Bureaus and LDCs)
- Program 10 (Transition and Developed Countries)
- Program 17 (Building Respect for IP)
- Program 18 (IP and Global Challenges)
- Program 20 (External Relations, Partnerships and External Offices)

is allocated as “direct Union” and “indirect Union” expenses as shown below.

CF Unions Direct Union Expense	PCT Union Direct Union Expense	Madrid Union Direct Union Expense	The Hague Union Direct Union Expense
Program 1 - promotion of PLT & Budapest treaty (10% - estimate by PM)	Program 1 - promotion of PLT & Budapest treaty (90% - estimate by PM)	Program 2 – promotion of Singapore treaty (65% - estimate by PM)	Program 2 – promotion of Singapore treaty (15% - estimate by PM)
Program 2 – promotion of Singapore treaty (20% - estimate by PM)			
Program 3 - promotion of treaties (Beijing, Marrakesh, WCT, WPPT, etc.)			
Indirect Union expenses: Programs 1 (legislative advice), 9, 10, 17, 18 and 20			

Expenditure related to activities contributing to ER I.3 “Increased security and certainty for the protection of State emblems and names and emblems of International Intergovernmental Organizations” implemented by Program 2 (Trademarks, Industrial Designs and Geographical Indications) is allocated as “direct Union” expenses as shown below.

CF Unions Direct Union Expense	Madrid Union Direct Union Expense	The Hague Union Direct Union Expense
Program 2 – Article 6ter (20% - estimate by PM)	Program 2 - Article 6ter (65% - estimate by PM)	Program 2 - Article 6ter (15% - estimate by PM)

Expenditure related to activities contributing to ER I.4 “Growing interest in WIPO as a forum for analysis of issues in relation to the international protection of patents, utility models, layout designs (topographies) of integrated circuits and confidential information” implemented by Program 1 (Patent Law) is allocated as “direct Union” expenses as shown below.

CF Unions Direct Union Expense	PCT Union Direct Union Expense
Program 1 – confidential information (10% - estimate by PM)	Program 1 - confidential information (90% - estimate by PM)

Expenditure related to activities contributing to ER II.1 “Wider and more effective use of the PCT system for filing international patent applications” implemented by the following Programs:

- Program 5 (PCT)
- Program 9 (Regional Bureaus and LDCs)
- Program 10 (Transition and Developed Countries)
- Program 20 (External Relations, Partnerships and External Offices)

is allocated as “direct Union” expenses as shown below.

PCT Union Direct Union Expense
Program 5 – PCT Assembly, PCT Working Group, PCT legal and promotion activities
Program 9 – Promotion of the PCT
Program 10 – Promotion of the PCT
Program 20 – Promotion of the PCT

Expenditure related to activities contributing to ER II.2 “Improved productivity and service quality of PCT operations” implemented by Program 5 (PCT) is allocated as “direct Union” expenses to the PCT Union.

PCT Union Direct Union Expense
Program 5 – PCT processing, translation and information system services

Expenditure related to activities contributing to ER II.3 “Wider and more effective use of the Hague System, including by developing countries and LDCs” implemented by the following programs:

- Program 9 (Regional Bureaus and LDCs)
- Program 10 (Transition and Developed Countries)
- Program 20 (External Relations and External Offices)
- Program 31 (The Hague System)

is allocated as “direct Union” expenses as shown below.

The Hague Union Direct Union Expense
Program 31 – The Hague Working Group, the Hague legal and promotion activities
Program 9 – Promotion of the Hague
Program 10 – Promotion of the Hague
Program 20 – Promotion of the Hague

Expenditure related to activities contributing to ER II.4 “Improved productivity and service quality of the Hague operations” implemented by Program 31 (The Hague System) is allocated as “direct Union” expenses to the Hague Union.

The Hague Union Direct Union Expense
Program 31 – The Hague system processing and information system services

Expenditure related to activities contributing to ER II.5 “Wider and more effective use of the Madrid System, including by developing countries and LDCs” implemented by the following Programs:

- Program 6 (Madrid System)
- Program 9 (Regional Bureaus and LDCs)
- Program 10 (Transition and Developed Countries)
- Program 20 (External Relations and External Offices)

is allocated as “direct Union” expenses as shown below.

Madrid Union Direct Union Expense
Program 6 – Madrid Assembly, Madrid Working Group, Madrid legal and promotion activities
Program 9 – Promotion of Madrid
Program 10 – Promotion of Madrid
Program 20 – Promotion of Madrid

Expenditure related to activities contributing to ER II.6 “Improved productivity and service quality of Madrid operations” implemented by Program 6 (Madrid System) is allocated as “direct Union” expenses to the Madrid Union.

Madrid Union Direct Union Expense
Program 6 – Madrid System processing, translation and information system services <sup>1</sup>

Expenditure related to activities contributing to ER II.7 “International and domestic intellectual property disputes are increasingly prevented or resolved through WIPO mediation, arbitration and other alternative dispute resolution methods” and ER II.8 “Effective intellectual property protection in the gTLDs and the ccTLDs” implemented by the following Programs:

- Program 7 (WIPO Arbitration and Mediation Center)
- Program 9 (Regional Bureaus and LDCs)
- Program 10 (Transition and Developed Countries)
- Program 20 (External Relations and External Offices)

is allocated as “direct Union” and “indirect Union” expenses as shown below.

CF Unions Direct Union Expense	PCT Union Direct Union Expense	Madrid Union Direct Union Expense	The Hague Union Direct Union Expense
Program 7 – alternative dispute resolution (ADR) services <i>(18% - estimate by PM)</i>	Program 7 – alternative dispute resolution (ADR) services <i>(17% - estimate by PM)</i>	Program 7 – alternative dispute resolution (ADR) services <i>(46% - estimate by PM)</i>	Program 7 – alternative dispute resolution (ADR) services <i>(19% - estimate by PM)</i>
Indirect Union expenses: Programs 9, 10 and 20			

Expenditure related to activities contributing to ER II.9 “Wider and more effective use of the Lisbon System, including by developing countries and LDCs” implemented by Program 32 (Lisbon System) is allocated as “direct Union” expenses to the Lisbon Union implemented by the following Programs:

- Program 9 (Regional Bureaus and LDCs)
- Program 10 (Transition and Developed Countries)
- Program 20 (External Relations and External Offices)
- Program 32 (The Lisbon Registry)

is allocated as “direct Union” expenses as shown below.

Lisbon Union Direct Union Expense
Program 32 – Lisbon System processing and IT development, Lisbon Working Group, promotion Program 9 – Promotion of Lisbon Program 10 – Promotion of Lisbon Program 20 – Promotion of Lisbon

<sup>1</sup> The share of resources in Program 6 supporting the operations of the Hague system is allocated to the Hague Union

Expenditure related to activities contributing to ER II.10 “Improved productivity and service quality of Lisbon operations” implemented by Program 32 (Lisbon System) is allocated as “direct Union” expenses to the Lisbon Union.

Lisbon Union Direct Union Expense
Program 32 – Lisbon System processing and IT development, Lisbon Working Group, promotion

Expenditure related to activities contributing to ER III.2 “Enhanced human resource capacities able to deal with the broad range of requirements for the effective use of IP for development in developing countries, LDCs and countries with economies in transition” implemented by the following Programs:

- Program 2 (Trademarks, Industrial Designs and Geographical Indications)
- Program 3 (Copyright and Related Rights)
- Program 4 (Traditional Knowledge, Traditional Cultural Expressions, and Genetic Resources)
- Program 8 (Development Agenda Coordination)
- Program 9 (Regional Bureaus and LDCs)
- Program 10 (Transition and Developed Countries)
- Program 11 (The WIPO Academy)
- Program 14 (Information and Knowledge)
- Program 17 (Building Respect for IP)
- Program 18 (IP and Global Challenges)
- Program 20 (External Relations and External Offices)
- Program 30 (SMEs)

is allocated as “direct Union” and “indirect Union” expenses as shown below.

CF Unions Direct Union Expense	Madrid Union Direct Union Expense	The Hague Union Direct Union Expense
Program 2 – TM, ID, GI capacity building (20% - estimate by PM)	Program 2 - TM, ID, GI capacity building (65% - estimate by PM)	Program 2 - TM, ID, GI capacity building (15% - estimate by PM)
Program 3 – ABC		
Program 4 – TK, TCEs & GRs capacity building		
Indirect Union expenses: Program 3 (copyright development), 8, 9, 10, 11, 14, 17, 18, 20 and 30		

Expenditure related to activities contributing to ER III.4 “Strengthened cooperation arrangements with institutions in developing countries, LDCs and countries in transition tailored to their needs” implemented by the following Programs:

- Program 3 (Copyright and Related Rights)
- Program 9 (Regional Bureaus and LDCs)
- Program 10 (Transition and Developed Countries)

is allocated as “direct Union” and “indirect Union” expenses as shown below.

CF Unions Direct Union Expense
Program 3 – capacity building CMOs
Indirect Union expenses: Program 3 (copyright development), 9, 10

Expenditure related to activities contributing to ER IV.1 “Updated and globally accepted system of international classifications and WIPO standards to facilitate access, use and dissemination of IP information among stakeholders in

the world” implemented by Program 12 (International Classifications and Standards) is allocated as “direct Union” expenses as shown below.

CF Unions Direct Union Expense	PCT Union Direct Union Expense	Madrid Union Direct Union Expense	The Hague Union Direct Union Expense
Program 12 – int. classifications & WIPO standards (9% - estimate by PM)	Program 12 – int. classifications & WIPO standards (70% - estimate by PM)	Program 12 – int. classifications & WIPO standards (20% - estimate by PM)	Program 12 – int. classifications & WIPO standards (1% - estimate by PM)

Expenditure related to activities contributing to ER IV.2 “Enhanced access to, and use of, IP information by IP institutions and the public to promote innovation and creativity” implemented by the following Programs:

- Program 4 (Traditional Knowledge, Traditional Cultural Expressions, and Genetic Resources)
- Program 9 (Regional Bureaus and LDCs)
- Program 13 (Global Databases)
- Program 14 (Information and Knowledge)
- Program 20 (External Relations and External Offices)

is allocated as “direct Union” and “indirect Union” expenses as shown below.

CF Unions Direct Union Expense	PCT Union Direct Union Expense	Madrid Union Direct Union Expense	The Hague Union Direct Union Expense
Program 4 –TK, TCEs & GRs databases	Program 13 – Global database infrastructure, search tools & machine translation (59.4% - estimate by PM)	Program 13 – Global database infrastructure, search tools & machine translation (31.7% - estimate by PM)	Program 13 – Global database infrastructure, search tools & machine translation (8.9% - estimate by PM)
	Program 14 – Global IP data dissemination (59.4% - income share)	Program 14 – Global IP data dissemination (31.7% - income share)	Program 14 – Global IP data dissemination (8.9% - income share)
Indirect Union expenses: Programs 9, 13 (WIPO Lex), 14 and 20			

Expenditure related to activities contributing to ER IV.3 “Broad geographical coverage of the content and use of WIPO Global IP Databases” implemented by Program 13 (Global Databases) is allocated as “direct Union” expenses as shown below.

PCT Union Direct Union Expense	Madrid Union Direct Union Expense	The Hague Union Direct Union Expense
Program 13 – Global databases expansion of coverage (59.4% - estimate by PM)	Program 13 – Global databases expansion of coverage (31.7% - estimate by PM)	Program 13 – Global databases expansion of coverage (8.9% - estimate by PM)

Expenditure related to activities contributing to ER IV.4 “Enhanced technical and knowledge infrastructure for IP Offices and other IP institutions leading to better services (cheaper, faster, higher quality) to their stakeholders and better outcome of IP administration” implemented by the following Programs:

- Program 3 (Copyright and Related Rights)
- Program 9 (Regional Bureaus and LDCs)
- Program 13 (Global Databases)
- Program 15 (Business Solutions for IP Offices)
- Program 20 (External Relations and External Offices)

is allocated as “direct Union” and “indirect Union” expenses as shown below.

CF Unions Direct Union Expense	PCT Union Direct Union Expense	Madrid Union Direct Union Expense	The Hague Union Direct Union Expense
Program 3 - digital data management systems	Program 13 – OCR systems in national offices (59.4% - estimate by PM)	Program 13 – OCR systems in national offices (31.7% - estimate by PM)	Program 13 – OCR systems in national offices (8.9% - estimate by PM)
Indirect Union expenses: Programs 9, 15 and 20			

Expenditure related to activities contributing to ER VII.1 “IP-based platforms and tools for knowledge transfer, technology adaptation and diffusion from developed to developing countries, particularly least developed countries, to address global challenges” implemented by the following Programs:

- Program 3 (Copyright and Related Rights)
- Program 4 (Traditional Knowledge, Traditional Cultural Expressions, and Genetic Resources)
- Program 18 (IP and Global Challenges)
- Program 20 (External Relations and External Offices)

is allocated as “direct Union” and “indirect Union” expenses as shown below.

CF Unions
Direct Union Expense
Program 3 – ABC Book Service, ABC inclusive publishing
Program 4 - support for WIPO Re:Search, WIPO GREEN
Indirect Union expenses: Programs 18 and 20

Expenditure related to activities contributing to ERs III.1, III.3, III.6, V.1, V.2, VI.1, VI.2, VIII.1, VIII.2, VIII.4 and VIII.5 is allocated as “Indirect Union” expenses based on the “capacity to pay” principle.

Expenses for ERs I.1, I.2, III.2, IV.2, VIII.1, VIII.3 implemented by Program 21 and for ER VIII.5 implemented by Programs 21 and 24 are allocated in the same way as the expenses for administrative and management-related activities.

Expenditure related to activities contributing to Strategic Goal IX “Efficient Administrative and Financial Support Structure to enable WIPO to Deliver its Programs” (ERs IX.1-IX.5), implemented by the Programs shown below, is allocated as “Direct Admin” expenses to all Unions as follows: (a) direct attribution to the Unions of administrative costs such as the share of cost of server hosting at UNICC and share of cost of the Income Section in Finance; and (b) attribution to the Unions of the remaining “direct administrative” costs based on relative headcount shares. The administration related expenses that are not allocated as “Direct Admin” expenses are allocated as “Indirect Admin” expenses based on the “capacity-to-pay” principle.

Direct Admin/Indirect Admin
Program 21 (Executive Management)
Program 22 (Program and Resource Management)
Program 23 (HRMD)
Program 24 (General Support Services)
Program 25 (ICTD)
Program 26 (Internal Oversight)
Program 27 (Conference and Language Services)
Program 28 (Information Assurance, Safety and Security)

## Allocation of IPSAS Adjustments by Union

IPSAS adjustments to expenditure are allocated pro-rata among the Unions based on relative expenditure shares. IPSAS adjustments include after-service employee benefits, buildings and equipment depreciation, software and land surface rights amortization and capitalization.

**Table 11: Overall Scenario by Union**  
(in thousands of Swiss francs)

	CF Unions		PCT Union		Madrid Union		Hague Union		Lisbon Union		Total	
2020/21 Income	36,084		667,565		164,345		13,995		779		882,768	
2020/21 Expenditure												
Direct Union	25,761		242,701		79,150		19,900		1,591		369,104	
Direct Admin	12,750		117,630		56,206		11,786		846		199,218	
Sub-total, Direct	38,511		360,332		135,357		31,686		2,437		568,322	
Indirect Union	-		120,651		11,384		-		-		132,035	
Indirect Admin	-		62,178		5,867		-		-		68,044	
Sub-total, Indirect	-		182,828		17,251		-		-		200,079	
<b>Total, 2020/21 Expenditure</b>	<b>38,511</b>		<b>543,160</b>		<b>152,607</b>		<b>31,686</b>		<b>2,437</b>		<b>768,401</b>	
Estimated IPSAS adjustment to budget	928		13,090		3,678		764		59		18,518	
<b>Total Expenditure after IPSAS adjustments</b>	<b>39,439</b>		<b>556,250</b>		<b>156,285</b>		<b>32,450</b>		<b>2,496</b>		<b>786,919</b>	
<b>Operating Result</b>	<b>(3,355)</b>		<b>111,315</b>		<b>8,060</b>		<b>(18,455)</b>		<b>(1,717)</b>		<b>95,849</b>	
RWCF Target*	19,255	50%	135,790	25%	38,152	25%	4,753	15%	-	n/a	197,950	25.8%

\*RWCF targets are calculated by applying the PBE factors, as per the Revised Policy on Reserves (WO/PBC/23/8), to the biennial expenditure for each Union

**Table 12: Income Estimates by Union**  
(in thousands of Swiss francs)

	CF Unions		PCT Union		Madrid Union		Hague Union		Lisbon Union		Total	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Income on accrual basis</b>												
Fees	-	-	665,575	99.7%	162,039	98.6%	12,639	90.3%	50	6.4%	840,302	95.2%
<b>Income on a cash basis</b>												
Contributions (unitary)	34,754	96.3%	-	-	-	-	-	-	-	-	34,754	3.9%
Arbitration	594	1.6%	561	0.1%	1,518	0.9%	627	4.5%	-	-	3,300	0.4%
Publications	7	0.0%	700	0.1%	60	0.0%	-	-	-	-	767	0.1%
Miscellaneous Income	676	1.9%	676	0.1%	676	0.4%	676	4.8%	676	86.8%	3,380	0.4%
Sub-total	36,031	99.9%	1,937	0.3%	2,254	1.4%	1,303	9.3%	676	86.8%	42,201	4.8%
IPSAS adj. to income on a cash basis	53	0.1%	53	0.0%	53	0.0%	53	0.4%	53	6.8%	264	0.0%
<b>TOTAL</b>	<b>36,084</b>	<b>100%</b>	<b>667,565</b>	<b>100%</b>	<b>164,345</b>	<b>100%</b>	<b>13,995</b>	<b>100%</b>	<b>779</b>	<b>100%</b>	<b>882,768</b>	<b>100%</b>



**Table 13: Budget by Program and Union**  
(in Swiss francs)

	CF Union	PCT Union	Madrid Union	Hague Union	Lisbon Union	Total
1 Patent Law	413,140	5,587,398	176,362	-	-	6,176,900
2 Trademarks, Industrial Designs and Geographical Indications	1,083,600	-	3,521,700	812,700	-	5,418,000
3 Copyright and Related Rights	13,997,306	3,005,973	283,627	-	-	17,286,906
4 Traditional Knowledge, Traditional Cultural Expressions and Genetic Resources	7,279,770	-	-	-	-	7,279,770
5 The PCT System	-	222,078,589	-	-	-	222,078,589
6 Madrid System	-	-	62,172,573	312,232	66,085	62,550,890
7 WIPO Arbitration and Mediation Center	2,326,281	2,197,043	5,944,939	2,455,518	-	12,923,781
8 Development Agenda Coordination	-	3,448,831	325,413	-	-	3,774,244
9 Africa, Arab, Asia and the Pacific, Latin America and the Caribbean Countries, Least Developed Countries	-	25,499,754	3,310,333	682,267	69,590	29,561,944
10 Transition and Developed Countries	-	7,066,455	1,337,360	607,165	10,000	9,020,980
11 The WIPO Academy	-	12,246,363	1,155,499	-	-	13,401,862
12 International Classifications and Standards	661,070	5,141,658	1,469,045	73,452	-	7,345,226
13 Global Databases	-	7,115,278	3,039,723	814,249	-	10,969,250
14 Services for Access to Information and Knowledge	-	6,338,117	1,287,287	236,968	-	7,862,372
15 Business Solutions for IP Offices	-	13,427,550	1,266,950	-	-	14,694,500
16 Economics and Statistics	-	7,006,139	661,061	-	-	7,667,200
17 Building Respect for IP	-	4,369,224	412,256	-	-	4,781,480
18 IP and Global Challenges	-	4,576,120	431,778	-	-	5,007,898
19 Communications	-	15,382,155	1,451,375	-	-	16,833,530
20 External Relations, Partnerships and External Offices	-	12,865,498	1,721,001	691,605	25,000	15,303,104
21 Executive Management	1,316,263	18,286,200	6,073,972	1,150,991	87,377	26,914,802
22 Program and Resource Management	1,817,678	26,012,208	10,699,543	1,966,878	120,662	40,616,968
23 Human Resources Management and Development	1,313,722	18,250,891	6,062,244	1,148,768	87,208	26,862,833
24 General Support Services	1,966,296	27,316,788	9,073,586	1,719,404	130,527	40,206,601
25 Information and Communication Technology	2,316,054	34,099,071	11,614,707	2,284,655	153,745	50,468,231
26 Internal Oversight	253,885	3,527,106	1,171,569	222,007	16,853	5,191,421
27 Conference and Language Services	1,833,163	25,467,229	8,459,233	1,602,987	121,690	37,484,302
28 Information Assurance, Safety and Security	1,213,330	16,856,201	5,598,981	1,060,982	80,544	24,810,038
30 SMEs and Entrepreneurship Support	-	5,999,712	566,100	-	-	6,565,812
31 The Hague System	-	-	-	13,214,300	-	13,214,300
32 Lisbon System	-	-	-	-	1,419,900	1,419,900
Unallocated	719,263	9,992,362	3,319,078	628,951	47,746	14,707,400
<b>TOTAL</b>	<b>38,510,821</b>	<b>543,159,914</b>	<b>152,607,293</b>	<b>31,686,080</b>	<b>2,436,926</b>	<b>768,401,034</b>