CURRENT ACCOUNT AT WIPO: UNDERSTANDING THE STATEMENTS

Hey there! Welcome to our tutorial.

In this video you will learn how to download and understand your Current Account at WIPO statements.

Let's access your Current Account at WIPO. Go to "Protect and Manage".



Find the menu title "Paying for IP Services".



Click on "Current Account at WIPO".

| WIPO | | | English Y Q IP Portal login | |
|--|--|--|--|--|
| Understand & Learn Y Find & Explore | Protect & Manage Partner & Co | llaborate 🗸 About WIPO 🗸 | | |
| Patent Protection | Trademark Protection | Industrial Design Protection | Geographical Indication Protection | |
| PCT – The International Patent System | Madrid – The International Trademark System | Hague – The International Design System | Lisbon – The International System of Appellations of Origin and Geographical Indications | |
| Budapest – The International Microorganism Deposit System | eMadrid | eHague | | |
| | Article 6ter (armorial bearings, flags, state emblems) | | eLisbon | |
| Plant Variety Protection (UPOV) | IP Dispute Resolution | IP Office Business Solutions | Paying for IP Services | |
| UPOV PRISMA | Mediation | Centralized Access to Search and | WIPO Pay | |
| UPOV e-PVP Administration | Arbitration | Examination (CASE) | Current Account at WIPO | |
| UPOV e-PVP DUS Exchange | Expert Determination | Digital Access Service (DAS) | | |
| | Domain Name Disputes | | 12 10 | |
| | Find more IP too | ls in the IP Portal → | - | |

Scroll down the page and click on "Access my Current Account at WIPO".



You will be asked to log in to your WIPO Account.

| Welcome to WIPO Login with your WIPO Account to access WIPO's online IP services Username Password Login Login | | |
|--|--|----------------------|
| Username Password © Login Create WIPO Account | Welcome to WIPO Login with your WIPO Account to access WIPO's onlin services | ine <mark>I</mark> P |
| Login Create WIPO Account | Username Password | |
| Create WIPO Account | Login | |
| | Create WIPO Account | |

When your WIPO Account and Current Account at WIPO are synchronized, you will see your Current Account at WIPO information in the Overview section of your financial account.

If the two accounts are still not synchronized, please check one of our previous tutorials on this topic.

| Current Account at WIPO | | |
|--|--|--|
| Overview | | |
| Current Account number Current Balance CHF 4,621.45 Last update 18 Jun 2024 - 16:02:04 | MARTI Taabanaati M Militaria dan Casaritaria Santaria di Ulti Mataniari | |
| | | |
| | | |

Under the Overview section you will find all the information about your transactions.

You can use filters to find the transactions you are interested in.

| Transactions | |
|-----------------------------|------------------|
| Search / Filter | |
| Group transactions by month | |
| Date 🗸 | Balance in CHF 🕁 |
| June 2024 | 4,621.45 |
| May 2024 | 4,471.45 |
| April 2024 | 4,471.45 |
| March 2024 | 5,555.45 |
| | |

You can select a specific time period. Let's say you are interested to see all the transactions for the last three weeks. Select the dates

| Searc | n / Fill | er | | | | | | | |
|----------|-------------------|---------|------|----|----|----|------------------|----------------------|-------|
| | | | | | | | | | |
| Da 01 | te fron /06/20 | n 24 | | | | | Date to 20/06/20 | 24 | Ē |
| 0 | Jun | | ~ 20 | 24 | ~ | 0 | | | |
| Su | Мо | Tu | We | Th | Fr | Sa | | Cancel Clear Filters | Apply |
| 26 | 27 | 28 | 29 | 30 | 31 | 1 | | | |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 | | | - |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 | | | 1 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 | | | 10 |
| | 24 | 25 | 26 | 27 | 28 | 29 | | | 1 |
| 23 | | | | | | | | | |

and click on "Apply".

| Idl | Sac | .tic | ns | | | | | |
|----------|-------------------------|------|-------|----|----|----|--------------------|----------------------------|
| Sear | ch / Filt | ter | | | | | | |
| | | | | | | | | |
| _ | | | | | | | | |
| Da 01 | Date from 01/06/2024 | | | | | | Date to 20/06/2024 | Ē |
| 0 | Jun | | ~ 202 | 24 | ~ | 0 | | |
| Su | Mo | Tu | We | Th | Fr | Sa | (| Cancel Clear Filters Apply |
| 26 | 27 | 28 | 29 | 30 | 31 | 1 | | |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 | | |
| 16 | 17 | 18 | 19 | 20 | | | | 1 |
| 23 | 24 | 25 | 26 | 27 | | 29 | | |
| | | | | -4 | | | | |

After applying the filter, you can see that during the selected period only three transactions were made: two replenishments, called "versements", and one payment.

You can export the results in two formats for your business usage: in PDF or in XLS.

| Group transa | actions by month | | | |
|--------------|----------------------------------|------------|--------------------------|----------------|
| Date 0 | Description ¢ | IP Service | Amount in CHF \diamond | Balance in CHF |
| 07 Jun 2024 | Versement | Others | 4,000.00 | 8,471 |
| 07 Jun 2024 | Versement | Others | 3,000.00 | 4,471 |
| 07 Jun 2024 | ARBDN/AMC/DOM2024/104473/EPAY-AE | Others | -850.00 | |

After selecting the time period, you can apply more filters by selecting a specific IP Service,

| Search / Filter | | | |
|--------------------------------|---|--------------------------------------|------------|
| IP Services All IP Services | ~ | Transaction type Credit and Debit | ~ |
| All IP Services PCT | | Date to 20/06/2024 | Ē |
| Madrid Hague | | Amount to | |
| Other Description | | | 1 |
| | | Cancel Clea | ar Filters |

by selecting a specific transaction type,

| Search / Filter | | |
|--------------------------------|---|--------------------------------------|
| | | |
| IP Services All IP Services | ~ | Transaction type Credit and Debit |
| Date from 01/06/2024 | Ē | Credit and Debit Debit |
| Amount from | | Credit Amount to |
| Description | | |
| | | Cancel Clear Filters |

or by selecting a specific amount range.

| Search / Filter | | | |
|--------------------------------|---|--------------------------------------|------------|
| IP Services All IP Services | ~ | Transaction type Credit and Debit | ~ |
| Date from 01/06/2024 | i | Date to 20/06/2024 | i |
| Amount from | | Amount to | |
| Description | | | |
| | | Cancel Cle | ar Filters |

Consult the list of transaction codes by clicking on "Help"

| ≡ wii | | Help Y Er | iglish 👻 🔔 🎃 |
|--------------|---|---|--------------|
| nome z Payin | Current Account at WIPO | | |
| | Overview | | |
| | Current Account number Current Balance CHF4,621.45 Last update 18 Jun 2024 - 16:02:04 | MART Transmission And Transmission And Transmission And Transmission And Transmission And Transmission | |
| | | | |
| | | | |
| | | | |

and then by selecting "Transaction Codes" in the menu.



You can find more tutorials on our website - **wipo.int**.

Finally, a reminder to **be aware of possible scam attempts** by phone, email, or text message. You can learn more about how to protect yourself from different types of scams on the dedicated webpage on our website.

Thank you for watching our tutorial. See you next time!