

Cross-Border Exchange of Accessible Format Copies and the Role of Authorised Entities

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RROs – Reproduction Rights Organisations



The global network 144 members in 79 countries



- Business Approaches
- Regional Development

- OAPI, ARIPO, LAS APEC, CERLALC
- CISAC, SAA, etc.
- IFLA, EBLIDA



ABDR | Access Copyright | AGECOP | AIDRO| AMCOS | AUTOR | B-COPY| BBDA | BECLA Bonus Presskopia CADRA | CCC| CDR | CEDRO| CeMPro| CFC| CLA| CLASS| CLNZ| CMA| COPIBEC| Copydan Writing| CopyGhana | Copyright Agency | CopyRo – Romania | CopyRus| COSOMA| CWWCS| DALRO| DHK/CWA| DILIA ECCLA| EDISAM| FILCOLS| Fjölís| FJÖLRIT| GCA| HARR| HKRRRLS| ICLA| IPRO| IRRO| JAC| JAMCOPY| JRRC| Kopiken| Kopinor| KOPIOSTO| KOPIPOL| KOPITAN| KORRA| LATGA-A| LATREPRO| LIBRIUS| LITA| Literar-Mechana | Luxorr| MASA| NLA| NLI| NSRR| OSDEL| POLSKA KSIAZKA| ProLitteris| REPROBEL| REPRONIG| SADEL| Sámikopiija | TTRRO| VG Bild-Kunst | VG MUSIKEDITION | VG WORT | VIETRRO| YAYBİR| YRCI| ZANA| ZARRSO| ZIMCOPY



The WIPO Marrakesh Treaty

An IFRRO perspective



The Marrakesh Treaty: Message

- The WIPO Diplomatic Conference concluded successfully on 28 June 2013 with the adoption of the *Marrakesh Treaty to Facilitate Access to Published Works for Persons who are Blind, Visually Impaired, or otherwise Print Disabled*.
- The *overall message in this Treaty*, from IFRRO's point of view, is that *copyright is balanced* and that it can be effective in both preserving the legitimate rights of rightholders and *ensuring access to culture for a specifically defined group of users*: persons who are blind, visually impaired, or otherwise print disabled.



An Exceptional / Access Treaty

- The Treaty is an *exceptional treaty*, providing access to specifically defined beneficiaries. In IFRRO's view, it is an *access treaty* rather than an exceptions and limitations Treaty.
- The Treaty leaves it to *the individual country to decide whether* to make the exception or limitation *subject to remuneration*. It has the *flexibility* to allow countries at different speeds or stages of development to take into account the level of commercially available offerings (*cf.* Article 4).



The role of Authorised Entities

- Important role of AEs: The Treaty *reconfirms the role of Authorised Entities* as a means to facilitate access to works in accessible formats (*cf.* Article 5).
- Importance of collaboration: WIPO and its Member States are requested to accelerate the collaboration / information sharing, as *a prerequisite for international file exchange*, and provide a *point of information*, incl. discovery tools and information on accessible copies (*cf.* Article 9).
- ➤ Importance of stakeholder-developed services, in cooperation with WIPO: *TIGAR* retains its relevance, and is reconfirmed in the *Accessible Books Consortium (ABC)*, aiming at increasing the number of books in accessible formats worldwide.



Reference to "three-step test"

- <u>Balance</u>: The Treaty includes *many references to the "three-step test"* (and to obligations in other international treaties), providing assurance that it will be applied, *de facto*, to all files that are exchanged internationally.
- <u>Flexibility</u>: Even though there is no mandatory reference to "commercial availability" in the Treaty, rightholders should be able to argue that the "commercial availability" requirement needs to be observed, based on the second limb of the "three-step test" ("normal exploitation").



"Fair practices, dealings or uses"

- Although there is a reference to "fair practices, dealings or uses" (*cf.* Article 10.3), this needs to be seen in the *specific context* of exceptions and limitations in favour of blind, visually impaired, or otherwise print disabled persons and *subject to international obligations*.
- In this vein, IFRRO does *not* interpret this as *a general reference* to the concepts of "fair use" or "fair dealing".



Relevance for IFRRO members

- The Treaty will not, *per se*, bring about changes. Countries in which RROs administer statutory licences in respect of accessible format copies are *allowed to maintain such arrangements*.
- ➤ IFRRO continues to *encourage RROs to*respond positively to requests from authors and publishers to facilitate the making and cross-border exchange of accessible format copies.

 IFRRO has developed tools to facilitate RRO engagement: http://www.ifrro.org/content/access-persons-print-disabilities



IFRRO and RRO involvement

Stakeholder-developed initiatives, supporting the objectives of the Marrakesh Treaty



Involvement: IFRRO/rightholders

- IFRRO's CEO, Olav Stokkmo, on the ABC Board
- ABC Involvement of *Jim Russel* and *Helen Bland*
- Options for collective rights management, making it easier to handle rights clearance individually:
 - ➤ Option 1: The RRO provides 'repertoire' rights to WIPO for the TIGAR Service for its member publishers that have granted appropriate rights to it.
 - ➤ Option 2: The RRO assists the Permission Clearance Coordinator (PCC) in obtaining rights for individual or specified lists of titles from its member publishers.
 - ➤ Option 3: The RRO can assist the PCC by providing contact details for its member publishers. The PCC would contact the publisher directly to seek the appropriate rights.





RRO involvement

- RROs currently involved:
 - ➤ DALRO (South Africa); Jamcopy (Jamaica); Kopinor (Norway); ProLitteris (Switzerland); CLNZ (New Zealand) + other RROs have been approached
- Two licensing options offered, by rightholders directly or via RROs (repertoire and/or case-by-case licences, depending on mandate):
 - Depending on the agreement with authors and publishers, acquiring mandates via opt-in or opt-out
- IFRRO tools established to assist:
 - ✓ Mandate for alternative format licensing
 - ✓ Print Impaired Licence
 - ✓ Annex to agreements between RROs
 - ✓ Template for seeking a licence





Thank you!

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