

SCIT/SDWG/3/9 ORIGINAL:English DATE:May6,2003

WORLD INTELLECTUAL PROPERTY ORGANIZATION GENEVA

# STANDINGCOMMITTEEO NINFORMATIONTECHNO LOGIES STANDARDSANDDOCUME NTATIONWORKINGGROU P

ThirdSession Geneva,May5to8,2003

REPORT

A dopted by the Working Group

# INTRODUCTION

WIP()

1. The Standard s and Documentation Working Group (SDWG) of the Standing Committee on Information Technologies (SCIT) held its third session from May 5 to 8,2003.

2. ThefollowingMemberStates ofWIPOand/ortheParisUnionwererepresentedatthe session:Bulgaria,Croatia,Germany,France,Hungary,India,Indonesia,Ireland,Italy,Japan, Lithuania,Mexico,Morocco,Poland,Portugal,RepublicofKorea,Romania,Russian Federation,Spain,Swe den,Switzerland,UnitedKingdomandUnitedStatesofAmerica(23).

3. Representatives of the United Nations Educational, Scientificand Cultural Organization (UNESCO), the International Telecommunication Union (ITU), the African Intellectual Property Organization (OAPI), the Benelux Trademark Office (BBM), the European Patent Office (EPO), the European Patent Organization (EAPO) and the European Community (EC) (7) took part in the session in a member capacity.

4. Representativesofth efollowingorganizationstookpartinthesessioninanobserver capacity:InternationalFederationofIndustrialPropertyAttorneys(FICPI),World ConservationUnion(IUCN)andAssociationBouregreg(BOUREGREG)(3).

# 5. Thelistofparticipan tsappearsasAnnex Itothisreport.

#### AgendaItem1:OpeningoftheSession

6. ThesessionwasopenedbyMr.AllanRoach,ChiefInformationOfficer(CIO)and Director,InformationTechnologyProjectsDivision,whowelcomedtheparticipantson behalf oftheDirectorGeneral.

#### AgendaItem2:ElectionoftheChairandtwoVice -Chairs

7. TheSDWGunanimouslyelectedMr.LeifStolt(Sweden)asChairand Mr. Bogdan Boreschievici(Romania)andMr.YUNYoung -Woo(KIPO)asVice -Chairs.

8. Mr.AllanRoachactedasSecretaryofthesession.

#### AgendaItem3:AdoptionoftheAgenda

9. TheagendawasadoptedasitappearedindocumentSCIT/SDWG/3/1.

## <u>AgendaItem4:OralProgressReportbytheTaskLeaderontheRevision</u> ofWIPOStandard <u>ST.80(TaskNo.33/1)</u>

10. InintroducingtheoralprogressreportontherevisionofWIPOStandardST.80, the TaskForceLeaderrecalledthecreationofthetaskbasedupontheneedfornewcodesfor InternationallyagreedNumber sfortheIdentificationof(bibliographic)Data (INID)in anticipationoftheentryintoforceofthe1999ActofTheHagueAgreement.Thebasic proposal submitted to the Task Force was designed to facilitate the introduction of new codesortherevision of existing codes in order to ensure that the International Bureau could, when necessary, carryoutaclearpublication of the announcements to be made under the 1999 Act. Assuch, the proposal focused on category (80)codes, and to all esserent, the category (60) codeswithinST.80.Followingpublicationofanumberofdraftrecommendations.comments hadbeenreceivedfromeightofthe14TaskForcemembers.Asnocommentswerereceived inrelationtocategory(60)codes, it was assumed that they were not see by the Task Force. However, some editorial comments had been received with regard to the proposal concerning -numberingofcertaincodes.Accordinglyanamended category (80) with respect to there proposalhadbeensubmittedtotheTaskForce inmid -April 2003andhadbeenendorsed thereafter. Thus, it was planned that the Task Force would be able to make its final proposal for approval by the next meeting of the SDWG.

11. InfinalizingitsproposalsfortherevisionofST.80,the TaskForceLeaderstatedthata numberofissuesremainedtoberesolved.Firstly,astheprojectbriefstatedasapossible secondaryobjectivethefacilitationofthepresentationofinternationaldepositsofindustrial designinelectronicdatabases, aproposalforthecreationofanewcategory(90)codeswas submittedtotheTaskForce.Inreactiontothisproposalhowever,theOfficefor HarmonizationintheInternalMarket(TradeMarksandDesigns)(OHIM)haddeclaredthatit alsointendedtodeve lopanduseanewcategory(90)toansweritsownneeds.Secondly, three OfficesrepresentedintheTaskForcehadinformedtheSecretariatthattheyintendedto

makeproposalstotheTaskForceontheirneedswithregardtopublicationsunderWIPO StandardST.80.Recognizingthepotentialforconflictamongthevariouspartiesinterestedin therevisionofST.80,somemembersoftheTaskForcehadalsoindicatedthatitwouldbe timelytoconsidermovingthestandardfromtwotothreedigits.Finally,r epresentativesof administrationsthatwerenotfamiliarwiththeconceptofindustrialdesigns,butratherwith thatofdesignpatentsstressedtheneedtocoordinateanyradicalrevisionofWIPO Standard ST.80withananalogousrevisionofWIPOStandard ST.9.

InassessingthenumberofnewrequestsbeingreceivedbytheTaskForce,aquestion 12. hadarisenbetweentheincompatibilityofconductingathoroughbutlengthyreviewofST.80 and the requirement to produce a suitable version of the standardpriortotheentryintoforce of the 1999 Act of The Hague Agreement. The Task Force Leader therefore, proposed that theTaskForcefocusitsworkonlyontheproposalsconcerningcategories (60)and(80)and thattheSDWGgiveconsiderationtothe needforanin -depthrevisionofWIPOStandard ST.80induecourse, under the leadership of an appropriate Task Leader. The in -depthreview could also then take into account as uggestion previously received from, notably, the United StatesPatentandTra demarkOfficethattherelatedWIPOStandardST.9shouldbeexamined forpossiblerevision.

13. TheDelegationoftheUnitedStatesofAmericareiterateditspositionthatbeforeany finaldecisionwastakenregardingtheexclusiverevisionofca tegories(60)and(80)under WIPOStandardST.80,itwasnecessarytolookatothersimilarINIDcodese.g.,those coveredunderWIPOStandardST.9.Therefore,theworkoftheTaskForceshouldbe extendedtocovertheprovisionofguidanceonST.9, INID codesandbibliographicitemsto beprovidedondesignpatentdocuments.TheDelegationsupportedthein -depthrevisionof ST.80,theinclusionofST.9,theexpansiontoathree -digitcodeand,wherepossible,thatthe creationofcodesforbibliographic itemsprovidedinST.80andST.9shouldbeconsistent.

14. TheDelegationofFrancesaidthatthesituationwasindeedcomplexandthattherewas aneedtoreviewinmoredetailthecurrentstatusaswellastheproposalsmadebyOHIM. TheDele gationrecalledthattheproposaltoexpandtothree -digitcodeshadbeendiscussed withreluctanceduringpreviousmeetingsbutthatnowtheissuehadbeenraisedagain. Therefore,itwouldbenecessaryfortheSDWGtoreturntothismatteratitsnextm eetingand todecidethenifanewTaskForcewasrequiredand,ifso,howitsmandatewouldbedefined.

15. Inagreeingtoconsider, at its next meeting, the work of the Task Forceon ST. 80 in more detail, the SDWG requested that the report of he Task Force to that meeting include a number of specific points: a final proposal for the revision of category (60) and (80) INID codes under ST. 80 needed to facilitate the timely implementation of the 1999 Act of The Hague Agreement; with a recommenda tion on the impact, if any, of the seproposed changes on ST.9; the potential need for the creation of an ewset of category (90) INID codes; and the need to extend the mandate of the Task Force to consider *interalia* specific questions related to the exp ansion of the two -digit INID code, the need to include a parallel revision of ST.9 and the identification of a possible new Task Leader for this work.

# <u>AgendaItem5:RevisionofWIPOStandardST.10/C(TaskNo.30)</u> (DocumentSCIT/SDWG/3/2)

InintroducingdocumentSCIT/SDWG/3/2,theSecretariatrecalledthatthetwo 16. -phase approachsuggested in the paper was the result of a proposal submitted by the ST.10/C Task ForceregardingtherevisionofWIPOStandardST.10/Ctoimprovethequalityofp atent familydataandthepresentationofpriorityapplicationnumbers.Duringthefirstphase,it wasplannedtoundertakearevisionandupdatingoftheAppendixtoST.10/C.andaproposal concerningtherevisionoftherecommendationssetoutinthisS tandard.Inthesecondphase. the Working Group would receive a proposal from the Task Force on a unified format for the task of taskpriorityapplicationnumbers.OnJanuary29,2003,theJPOasTaskForceLeader,had submittedtotheSecretariattwoquestionnairesconc erningtherevisionandupdateofthe AppendixtoST.10/CfordistributiontoandcompletionbyIndustrialPropertyOffices. Unfortunatelyhowever, it had not been possible to distribute the sequestion naires before mid-April,2003.

Inits oralreportasTaskLeader,theDelegationofJapansaidthatsignificantprogress 17.  $had been mades ince the last meeting of the {\tt SDWG}. Two different question naires and letters$ entitled"MaintenanceofthetablesintheAppendixtoWIPOStandardST.10/C(SDW GTask No. 30)"werenowavailableontheWIPOwebsite.Theintroductiontothequestionnaire contained a list of the problem sthat it was intended to resolve and it had been decided toproducetwo versionstoservethedifferentneedsofthetwodistinct groupsoftargeted IntellectualPropertyOffices(IPOs)i.e., those that we real ready listed in the tables of the ST.10/CAppendixandthosethatweremembersoftheParisConventionbutwerenotlisted intheAppendixtothestandard.Inthecaseofthe former, the purpose of the question naire was to ask IPO stoverify the accuracy of the information contained in the Appendix tables.Inbothcases, the aim of the document had been to emphasize with IPOs the importance of theStandardST.10/Candtoenco uragethemtocompleteandupdatetheAppendixtablesas appropriate.Followingthedelayinthedistributionofthequestionnairesitisexpectedthat the Task Force will be able to report to the next session of the SDWG on its findings.

18. TheDelegationoftheRepublicofKorea,inrecallingtheobjectiveoftheTaskForceto provideaunifiedformatforpriorityapplicationnumbers,cautionedthemeetingthat considerationwouldneedtobegiventothedifferingtypesofindustrialproperty rightsand theneedsofregionalreceivingoffices,beforeagreementonaunifiedformatwouldbe possible.

19. TheRepresentativeoftheEuropeanPatentOrganisation(EPO)agreedthattherewasa needtoconsiderthequestionofindustrialpro pertyrightsandamethodforensuringtheir uniqueidentification.TheTaskForceLeaderstatedthatthisissuewouldbefirstlydiscussed attheforthcomingTaskForcemeetingandwouldbeincludedinongoingTaskForce discussions.

<u>AgendaItem6:Re</u> visionofWIPOStandardswhichmayrequireModificationinviewofthe <u>IPCReform(TaskNo.31)</u> (DocumentSCIT/SDWG/3/3)

20. As TaskLeader for SDWGTaskNo.31, the Representative of the EPO began by introducing document SCIT/SDWG/3/3, for are vised WIPOS tandard ST.8 and amendments to be made to WIPOS tandards ST.10/B and ST.10/C, intended to bring the Standards into

linewiththeprogramofIPCreform.TheSDWGregrettedthelatesubmissionofthe documentwhichwasonlyavailableintheEngl ishlanguagebutagreedtoconsiderit, recognizingthetimepressurestoagreetherevisedstandardsintimefornationalofficesto implementthenecessarychangestotheirautomationsystemspriortotherevisedIPCcoming intoforceonJanuary1,2005.TheRepresentativeoftheEPOstatedthattheproposalsfor revisionhadbeenproducedinclosecooperationwiththeWorkingGrouponIPCreformand ininformalconsultationswithmembersoftheSCITElectronicDataProcessingand ExchangeStandards(EDP ES)TaskForce.

TheDelegationoftheUnitedStatesofAmericarecommendedthattheproposed 21. revisionstoWIPOStandardsST.8,ST.10/BandST.10/Cbeadoptedassoonaspossible. WIPO, the EPO and individual Intellectual Property Offices a llneededtoprepareforthe storing, printing, displaying and use of this data. As the Delegation had previously suggested, iftheEDPESTaskForcescouldprovideinputsoon(i.e.atthecurrentSDWGmeetingor withinonemonthfromthemeeting), then pe rhapsthestandards, ascurrently revised, could befinalized and adopted by correspondences of hat a delay till adoption by the next session ofthe SDWG would be avoided. The Delegation also suggested that, if the XML portion of theWIPOStandardST.8ne ededmoreconsideration,thentheSDWGcouldadoptthecurrent draftoftheStandardasphaseIofatwo -phaserevisionprocessforthewholeStandard.Phase II would provide the XML version produced by the EDPEST ask Force. The Delegationlookedtothe Secretariattosuggestawaytoproceedtomakethisphasedapproachpossible. Finally, the Delegations aid that the need for approval of at least the current versions of ST.8 and the related changes to ST.10/Cwascritical to all national offices. The X **ML**revisions would also be equally important to many Intellectual Property Offices.

# RevisionofWIPOStandardST.8

22. TheRepresentativeoftheEPOrecalledthattheapproachtakenhadbeentorevise WIPOStandardST.8whilemaintainingthepre viousformatoffixedfieldsrepresentedina table,soastofacilitate,tothegreatestextentpossible,asmoothtransitionforIPOsbetween theoldandnewformats.Thealternative,raisedbytheEDPESTaskForce,foran eXtensible MarkupLanguage (XM L)basedstandardhadbeensetasideforalaterphaseonthebasisthat itrepresentedtooradicalachangeandwasnotlikelytobeacceptabletoallIPOsonshort term.Withregardtothespecificchangesinthenewworkingdocument,theRepresentative oftheEPOgavethefollowingexplanations:

- Paragraph3:thevalueXwasremovedfromthetableastheIPCReformGroup haddecidedtoremovethepossibilityoftheXnotationasameansofinventinga newclassorsymbolifanexaminerisunabletoi dentifythecorrectplaceforan invention;
- Paragraph3,position9:theuseofthe"slashasaseparator"wasspecifiedasone possiblevalueforaseparatingcharacter;
- Paragraph3, position40: insertion of the word "data" for reasons of cons istency;
- Paragraph7,position28:insertionofthewords"eachsubjectmatter"inthefirst linetoaddaclarificationfromthepreviousversionofthetext;
- Paragraph7,positions31 -38:theformatforspecifyingdateswasstandardized;

- Paragraph7,position40:theIPCReformGrouphadagreedontheuseof automaticclassification,therefore,thedecisiontoincludetheword"document"in thelastbullethadbeentakentomakethetextmoregeneral;and

Paragraph9:deletedtoremoveref erencestoXnotations.

23. The SDWG, in agreeing to the textual changes proposed by the Task Force Leader as shown above also agreed the following amendments proposed by other delegations:

- Paragraph7,position28:inthesecondsentence,th edeletionofthewords" *or* givesotherbroadclassificationstodocuments ";
- Paragraph7,position39:tobeamendedtoread" Originaldataisthefirstdata allottedtothedocument.Inthecaseofapublishingofficeassigning classificationsymbol satthecorelevel,anotherofficemayalsoassignadvanced levelsymbolsasoriginaldata.";
- Paragraph7,positions41 -42:thefirstsentencetobeamendedtoread," Since partoftheoriginal data in the advanced level and the reclassified data can be delivered by offices other than the publishing office, the information source of such data is recorded by a field of two characters"; and
- Example:thedatescontainedintheexampleandtherecordwereamendedto read" *Int.Cl.*(2005), <u>B28B1/29(200\_6.03)</u>,H05B3/18(2007.06) ".

24. InlinewiththeagreementontherevisedmethodofreportadoptionbytheSDWG, it wasagreedthat, the finalized text of the revised ST.8 would be published by the Secretariat, assoon as is possible, on its web site at *http://www.wipo.int/scit/en/meeting/sdwg/3/technical annexes.htm*.

25. Inconcluding the debate on the revision of ST.8, the SDWG agreed on the date of January 1,2005 as the date when the amended standard should come into force. This would allow the standard to be implemented in coordination with the IPC Reformer fort. With regard to the issue of how to manage two versions of ST.8 in the interim (the existing and revised versions) it was agreed that there vised version would be published to Member States with an annex containing the existing standard and an editorial note inviting IPO stotransfer to the new version as possible, but in particular for all classifications of applications with a publication date from January 1,2005 on wards.

# RevisionofWIPOStandardST.10/B

26. TheSDWGagreedtheproposedamendmenttoparagraph5(e)ofWIPO Standard ST.10/BascontainedintheAppendixIItodocumentSCIT/SDWG/3/3.

## RevisionofWIPOStandardST.10/C

27. TheRep resentativeoftheEPOdrewtheattentionoftheSDWGtotwoamendmentsin therevisedworkingdocumentconcerningtheamendmentstoWIPOStandardST.10/C:

Paragraph2:tobeamendedtoread" ... *Theversionindicator(year)hastobeplacedin roundbracke tsaftertheabbreviation"Int.Cl.",ifthesetofIPCsymbolsonthe documentincludesatleastonecorelevelsymbol.* "Thereasonforthischangebeing thatifthedocumentonlyincludesadvancedlevelsymbolsthentheyearandthemonth ispublishedaf tertheadvancedlevelclassificationsymbol,sothereisnoneedtoreferto thecorelevelIPCedition;and

Paragraph3,example:thedatescontainedintheexamplewereamendedtoread "*Int.Cl.*(2005), <u>B28B1/29(2006.03)</u>,H05B3/18(2007.06) ".

28. The agreed revised texts of WIPOS tandards ST.10/B and ST.10/C will be made available to delegates on the WIPO we be site contained in paragraph 22, above.

29. Inconcludingits report on this item, the Representative of the EPO reminded the Working Group that the standard did not deal with issues of exceptional cases and that it was the responsibility of each IPO to determine how to manage these cases. The Task Force recognized that standard ization in exceptional cases was impossible and the Standard shadbeen developed so as to deal only with the majority of cases, where the front page would fit on a single page.

30. WithregardtotheimplementationofthenewversionofST.10/C,anumberof delegationsraisedtheissueofsynch ronizationwiththeworkoftheSCITTaskForceonthe revisionofST.10/C,headedbytheJPO.TheWorkingGroupconcludedthat,inthis particularcase,thepublicationofarevisedWIPOStandardST.10/Ctwiceinoneyearcould notbeavoidedandwouldp reventanyconflictwiththeworkoftheST.10/CTaskForce. Finally,theSDWGagreedthatthelastparagraphoftherevisedWIPOStandardST.10/C wouldbeamendedtoread" *ItisdesirablethatthisStandardbeimplementedbyindustrial propertyofficesa tthelatestasofJanuary 1,2005.*"

AgendaItem7:EstablishmentofanInventoryofElectronicDataProductsProducedby IntellectualPropertyOfficesforthePurposeofDisseminatingtheirIntellectualProperty Information(TaskNo.32) (DocumentSCIT /SDWG/3/4)

31. TheDelegationofRomania,asTaskLeaderforTaskNo. 32,tookthefloortoreporton theprogresstoestablishaninventoryofelectronicdataproducts.Atthelastsessionofthe SDWGinDecember2002,theDelegationhadgiven ademonstrationofitsprototypesystem thatwashostedontheStateOfficeforInventionsandTrademarkswebsite,andwhich allowedIPOstopresentinformationabouttheirofficialgazettes,books,CD -ROMs containingindustrialpropertyandotherinformat ionastheysodesired.Asofmid -April, 2003,10nationalofficeshadbeenregisteredasnationaldatabaseadministrators(Australia, Egypt,France,Hungary,Ireland,RepublicofKorea,Romania,Russia,SpainandUnited

StatesofAmerica). A further f ournational offices (Germany, Netherlands, Republic of Moldova and United Kingdom) and one intergovernmental organization (BBM) had queried the database.

32. Withregardtothefutureofthedatabase,theDelegationofRomaniadrewtheattent ion oftheWorkingGrouptoasuggestionintheAnnextothedocumentSCIT/SDWG/3/4thatthe InternationalBureautakeonthejobtosupportthesystem,possiblythroughthefunctionality offeredviatheWIPO NET network.TheDelegationhopedthattheglob alcoverageof WIPONETwouldencouragemorenationalofficestousetheinventory,andsoughtthe agreementoftheSDWGonthisproposal.

33. InreplyingtotheproposaloftheDelegationofRomania,theSecretariatsaidthatitwas notnecessary fortheSDWGtomakeaformaldecisionontheinvolvementofWIPO NETas theSecretariatwasopentobegindiscussionswiththeStateOfficeforInventionsand TrademarksofRomaniaonthefeasibilityofatransferofthedatabaseontoaWIPO NET platform. However,issuesofknowledgetransfer,systemsadministration,content managementandtheconclusionofafinishedproductwouldneedtobeagreedonabilateral basispriortoanysuchtransfer.

34. TheDelegationoftheUnitedStatesofAmeric athankedtheStateOfficeforInventions andTrademarksofRomaniaforallitsworkonthismatter,andaskedtobeadvisedasto whenabatchup -loadfacilitywouldbeavailableinorderfortheUnitedStatesPatentand TrademarkOffice(USPTO)toprepa reforitsparticipationintestingthetransferofalarge numberoftheire -productdescriptionstothedatabase.

35. TheDelegationofSpain, supported by theDelegation of Germany, inquired whether it would be possible to standard ize on the format of the content of the inventory so that offices areable to input data in a uniform manner. Also whether or not an expansion of the scope of the inventory had been agreed to include content other than electronic products.

36. TheReprese ntativeoftheAfricanIntellectualPropertyOrganisation(OAPI)saidthatit appreciatedthequalityofthereportandaskedifitwouldbepossibletohavetheURLforthe databasesothatnationalofficescouldexaminetheinventory.

37. Inco ncludingthediscussionsoftheSDWGonthisitem,theChairmansummed -upthe agreementoftheWorkingGroupthat:theStateOfficeforInventionsandTrademarksand theInternationalBureauwouldbeginbilateraldiscussionsonthepossibletransferoftha inventorydatabasetoaWIPO NETplatform;andthattheTaskNo.32wasconsideredas beingcompleted.

<u>AgendaItem8:ReportbytheSecretariatontheProgressMadeConcerningTaskNo.20</u> (<u>FigurativeElementsofMarks</u>) (DocumentSCIT/SDWG/3/5)

38.DocumentSCIT/SWDG/3/5containedanupdateontheprogressmadeconcerningSDWGTaskNo.20regardingthefigurativeelementsofmarks.TheSecretariatremindedtheSDWGthat,atitssecondsession,ithadreceivedtheresultsofaquestionnairethathadbeendistributedinordertocollectinformationfromIPOsonformatscurrentlyinuseforthe

figurativeelementsofmarks.TheSDWGhadagreedthatthenextstepintheprocesswould betoanalyzetheresultsofthequestionnaireandtopresent theresultofthisanalysistothe thirdsessionoftheSDWG.

39. TheDelegationoftheUnitedStatesofAmericasaidthatitwassatisfiedwiththe documentbutthattherecommendationsinthepaperonthecaptureanddisplayoffigurative elementsofmarksshouldbeexpandedtoincludeissuessuchasmanagement,theconversion ofmarksthatdonotconformtothelistedrequirements;thehandlingofthree -dimensional images;andtheidentificationofastandardforthequalityofmarksoncec onverted.

40. The Delegation of Japan, requested that the paragraph 25 (d) of the document be a mended to include the YCrC b colors pace as this was commonly used for images in the JPEG format.

41. TheDelegationofFrance, incommending the workdones of ar, raised the specific issue of the current requirement for Madrid system figurative elements of marks being as quare of 8x8cm. However, there was no corresponding specific requirement for digital images, only a minimum or maximum size expressed in the number of pixels. The document did not appear to address what the Delegation believed was an important issue, as the question of the dimensions of digital images was directly related to the size soffiles that could infuture be exchanged electronically.

42. TheRepresentativeoftheBeneluxTrademarkOffice(BBM)supportedthesuggestion containedinthedocumenttoengagetheservicesofanindependentspecialisttolookinto issuesofcolourmanagement.Asanincreasingnu mberoforiginalsexistonlyindigital images,thequestionaroseastohowtodealwithInternationalColorConsortium(ICC) profilesknowingthattheoriginalwasonlyacomputer,andnotapaperimage.The Delegationalsoraisedaquestionaboutthe licensingissuesaroundtheuseofGIFsoftware forthecaptureandmanipulationof(blackandwhite)images.

43. Insummingupthediscussionsonthisitem, the Chairmanidentified an umberofissues that should be considered: the capture and manipulation of three dimensional objects; color management, in particular with respect to the increasing requirements of electronic filing; the desired size for images (whether expressed incentimeters or pixels); and software licensing issues.g., f or GIFs of tware. In agreeing to deal with these items, the SDWG also agreed that, in preference to the creation of an ew Task Force, this work should be subsumed with in the mandate of the existing Task Force dealing with standardization in the field of Trademarks, under the leadership of the Korean Intellectual Property Office (KIPO).

<u>AgendaItem9:ProgressReportbytheIPDLElectronicTaskForceLeaderonStandards</u> <u>Development(TaskNo.10)</u> (DocumentSCIT/SDWG/3/6)

44. Inintroducingdocume ntSCIT/SDWG/3/6,theSecretariat,asTaskLeaderfortheIPDL ElectronicTaskForceonStandardsDevelopment,saidthatthereweretwomainareasfor discussion.Withregardtotheproceduralaspectsoftheworkunderthisitem,ithadnotbeen possible toholdtheplannedthirdIPDLstandardsworkshop,asresult,therewasalackof progresstobepresentedtotheSDWG.However,theSecretariathadbeenabletoundertake anamountofpreliminaryresearchwhichhadresultedinthefindingscontainedint he documentunderdiscussion.ThemandateoftheTaskForcehadalsoexpiredinJanuary 2

and the Secretariate commended its extension for a further 12 months. Reviewing the list of findings contained in the Annex to the document, the Secretaria thi ghlighted, in particular, a sample statement concerning the organization alcommit ments to the persistent published electronic data objects and the policy recommendations concerning the permanence of electronic information. The Secretaria thad published, on the IPDL electronic Task Force website, some preliminary material relating to sample statements concerning the organization commitments, and washoping to elicit the comments of Task Force members.

45. Alsointhedocument, the Secretariatnote dalist of recommendations concerning the permanence of electronic and published information. These had been based upon ascheme that had been produced by the United States National Library of Medicine and, the purpose of which was to illustrate as imple mechanism for describing how permanent adocument published by an IPDL should be. In concluding its review of the document, the Secretariat recalled that, following are quest made at the last session of the SCITP lenary, concerning permanentidentifiers chemes, the second IPDL workshop had discussed the issue of archival resource keys, and had requested the Secretariat to perform a comparison between this and the Digital Object I dentifiers (DOI). This work had been deemed not necessary as it was discovered that the National Library of Australia had already produced an excellent report on the comparisons. It was expected that the Australian document would be presented to a future meeting of the SDWG for inclusion infuture discussions on this matter.

46. Inresponse to a question made by the Representative of the EPO on whether or not it was planned to hold the third session of the IDPL standards workshop, the Secretariat indicated that it indicated that it indicated the meeting using electronic means, so as, in part, to facilitate the inclusion of more external experts in this area.

47. The SDWG approved the widening of the workshop to include external experts and agreed that the IPDL electronic standards Task Forceshould be recreated under the aegis of the SDWG, with its current mandate, for a period of one year.

<u>AgendaItem10:OralProgressReportbytheElectronicDataProcessingandExchange</u> <u>StandardsTaskForce(TasksNos.13,17,18and19)</u>

48. InitsroleasTaskLeader, theSecretariatgaveanoralupdateontheworkofthe ElectronicDataProcessingandExchangeStandards(EDPES)TaskForce.TheTaskForce hadsuffered in the past from a lack of participation and, following are quest from the SDWG atitssecondsession, theSecretariathadsentoutaSCITcirculartoalInationaloffices requestingnewnominations. It had been stressed that a certain level of technical knowledge was required from Task Force members along with sufficient time for active participation inTaskForceactivities.Asaresultofthecircular,anew24 -memberEDPESTaskForcehad beenestablished.Thenewmembers hadbeenaddedtotheEDPESwebsiteforumand documentsfromtheWIPOStandardsST.6andST.8TaskForcesweremadeavailablefor reviewforasecondtime.TheSecretariathadalsopreparedaseparatedocumentofpotential changes required to WIPO electronic standards based on the deliberations of the WIPOStandardsST.6,ST.8andPatentDocumentationIdentification(PDI)TaskForce, andthe documenthadbeencirculatedforreviewandcommentinlateApril2003.Shouldthenew levelofEPDESTaskForceparticipationproveinadequate,thematterwouldonceagainbe broughttotheattentionoftheSDWG

49. TheDelegationof JapanreportedthattheTrilateralOffices(JPO,USPTOandtheEPO) wereworkingtogetheronanewXMLstandardcorrespondingtoWIPOStandardST.32. TheyexpectedtofinalizethedraftinthenearfutureandwouldsubmitthetexttotheEPDES TaskForce forconsideration,priortoitseventualpresentationtotheSDWGforadoption. 50. TheSecretariatindicatedthatthedraftXMLstandardhadalreadybeenanticipated underSDWGTaskNo.17andthatanymemberoftheTrilateralOfficeswaswelcom etopost thetextontheEPDESwebsite,onceitwasready.

<u>AgendaItem11:ConsiderationoftheSDWGTaskList</u> (DocumentSCIT/SDWG/3/7)

51. TheSDWGreviewedthelistofTasksascontainedinAnnexItodocument SCIT/SDWG/3/7.Thefollowing commentswerereceivedwithrespecttoindividualtasks.

<u>TaskNo.11</u>:theDelegationoftheUnitedStatesofAmericanotedthatthe implementationofthistaskwasdependantonthesuccessfuladoptionofthe communicationstandardsplannedunderTaskNo. 10.

TaskNo.13:theDelegationofFranceinformedthemeetingthattheIndustrialNationalPropertyInstitutehadreceiveditsfirstelectronicPCTfilingonApril28,2003.InresponsetoaquestionfromtheDelegationofFranceregardingthechangeprocesstotheAnnexFstandardforelectronicfiling,theSecretariatrepliedthatachangecontrolprocesshadalreadybeenestablishedandthatanynationalofficewouldbewelcometocontributetothedevelopmentofthestandard.ThestandardwascurrentlyundertheresponsibilityofthePCTAssemblyasitformedanintegralpartofAnnexFtothePCTAdministrativeInstructionsandwouldbepassedtotheSCITforadoptionasaWIPOseofthestandardatalaterdateoncemoreexperiencehadbeengainedintheuseofthe

TaskNo.24 :theSecretariatgaveanoralupdateonitsactivitiestoimprovetheAnnual TechnicalReports(ATRs)preparationandpublicationprocess.TheSCIT/ATRwebsite currentlyallowedaccesstotheATRsfortheperiod1998 -2001andsince2001,ATR datahadbeencollectedthroughanelectronicreportform.InNovember2002,the SecretariatcommencedpilotinganelectronicATRmanagementsystemwithfour nationaloffices(Canada,Hungary,LithuaniaandSpain)tofacilitatethepr eparation. submissionandprocessingofATRs.Followingthepilottest,itwasdecidedthatthe  $\label{eq:argument} ATR management system would be released in 2003 and that all national offices would be released in 2003 and that all not one of the system would be released in 2003 and the$ beinvitedtosubmittheir2002ATRson -lineusingthenewsystem.Acircu lartothis effect and guide lines for using the system would so on be distributed to all nationaloffices.Itwasexpectedthatthenewsystemwoulddeliverthreemainbenefits:the fasteraccesstoandupdateofATRs;thequickerreceiptbytheSecretar iatoftheATR data;andthealmostimmediatepublicationoftheATRsontheInternet.Finally,the Secretariatwillconductanexercisetogatherfeedbackonthenewsystemandwould welcomecomments from national offices.

TaskNo.26:inresponsetoaquestionraisedbytheRepresentativeoftheEPO,theSecretariatremindedtheWorkingGroupthatthe2002versionoftheWIPOHandbookonIndustrialPropertyInformationandDocumentationwasavailableonCD-ROM.However,changestostandardsmadeattheDecember2002sessionoftheSDWGwere

not included on the CD - ROM but we reavailable on the SCIT we be age. Proposals on the future development of the WIPOH and book would be made to the next session of the SDWG.

<u>TaskNo.32</u>:theSDWGnoteditsdecis ionunderagendaItem7thattheTaskhadnow beencompleted.

<u>TaskNo.33</u>: the Secretariatin formed the meeting that changes to WIPOS tandard ST.3 had now been agreed by correspondence and that the new version of the standard was available on the SCIT we bsite. However, a further a mendment would be required, following the change in country name of Yugos laviato Serbia and Montenegro. The proposed change will be circulated to national offices, for agreement by correspondence, once the new country code has been communicated to WIPO.

52. TheSDWGapprovedtheTaskList,ascontainedinAnnexItothedocument SDWG/3/7andAnnexIItothesamedocument,andnotedthatthefinalizedversionofthe TaskListwouldbemadeavailableatthewebsiteaddr essgiveninparagraph22ofthisreport.

AgendaItem12:ScheduleofActivities (DocumentSCIT/SDWG/3/8)

53. Followingashortdiscussiononthedesirabilityofhavinganumberofrevisedstandards availableforadoptionatitsnextsession, theSDWGagreedtoholditsfourthsessionfrom January26to29,2004.

54. TheSecretariatremindedTaskLeadersthat,tofacilitatetheprovisionofworking documentsinallthreelanguages,fortheJanuarysession,thedeadlineforsubmissio noftexts totheSecretariatwouldbeOctober1,2003.

AgendaItem13:AdoptionoftheReport

55. This reportwas adopted by the Standards and Documentation Working Group (SDWG) of the Standing Committee on Information Technologies (SCIT).

AgendaItem14:ClosingoftheSession

56. Themeetingwasclosedfollowing the adoption of the Report.

[Annexesfollow]

#### SCIT/SDWG/3/9

# ANNEXEI/ANNEXI

# I. <u>ÉTATSMEMBRES/MEMBERSTATES</u>

(dansl'ordrealphabétiquedesnomsfrançaisdesÉtats) (inthealphabeticalorderofthenamesinFrenchoftheStates)

# ALLEMAGNE/GERMANY

HubertROTHE,Head,IndustrialPropertyInformationforthePublic,SupplyofL iterature, GermanPatentandTrademarkOffice,Munich

# **BULGARIE/BULGARIA**

 $Ivanka TONEVA (Mrs.), Principal Expert, Information, Publications and IPS tate Registers \\Department, Bulgarian Patent Office, Sofia$ 

## CROATIE/CROATIA

 $Vesna\ \check{C}ERNEL\check{C}\text{-}MARJANOVI\acute{C}(Mrs.), Head of IT\&D, State Intellectual Property Office, Zagreb$ 

 $Tatjana PLE \check{S}A (Mrs.), Information Technology Centre, State Intellectual Property Office, Zagreb$ 

# ESPAGNE/SPAIN

IgnacioMUÑOZOZORES, Jefedel Servicio de Documentación , Departamento de Patentese Información Tecnológica, Oficina Española de Patentesy Marcas, Madrid

# ÉTATSUNISD'AMERIQUE/UNITEDSTATESOFAMERICA

GaryCANNON,Director, OfficeofTrademarkProgramControl,USPatentandTrademark Office,Washington,D .C.

Dominic KEATING, Intellectual Property Attaché, Permanent Mission, Geneva

RiaTHOMAS(Mrs.), EconomicOfficer, PermanentMission, Geneva

# FÉDÉRATIONDERUSSIE/RUSSIANFEDERATION

ValeriaMAKSIMOVA(Mrs.),DeputyHeadInformation,ResourcesDevelopm ent Department,FederalInstituteofIndustrialProperty(FIPS),Moscow

## FRANCE

Jean-FrançoisLESPRIT, chargédemission, Institutnational de la propriété industrielle, Paris

## HONGRIE/HUNGARY

ZsuzsannaTÖRÖCSIK(Mrs.),DeputyHead,InformationTechno logyDepartment, HungarianPatentOffice,Budapest

# **INDONÉSIE/INDONESIA**

AndNOORSAMAN SOMMENG,DirectorofInformationTechnology,DirectorateGeneral ofIntellectualPropertyRights,Jakarta

DewiM.KUSUMAASTUTI(Ms.),FirstSecretary,PermanentMissi on,Geneva

#### IRLANDE/IRELAND

KarenRYAN(Mrs.), PatentExaminer, PatentsOffice, Kilkenny

#### ITALIE/ITALY

VittorioRAGONESI, Juridical Adviser, Ministry of Foreign Affairs, Rome

#### JAPON/JAPAN

YoshihiroFUJI,DeputyDirector,PatentInformationPromotion PolicyOffice,Patent InformationDivision,JapanPatentOffice,Tokyo

Toyohide WATANABE, Deputy Director, Information Systems Affairs Division, Trademark, Design and Administrative Affairs Department, Japan Patent Office, Tokyo

#### LITUANIE/LITHUANIA

SaléDAUKUVIENÉ(Ms.), ChiefSpecialist, IndustrialPropertyInformation, StatePatent Bureau, Vilnius

## MAROC/MOROCCO

KhalidSEBTI, Premiersecrétaire, Mission permanent du Royaume du Maroc, Genève

## MEXIQUE/MEXICO

SantiagoREYNAORTIZ,CoordinadorDeparta mentaldeDesarrollodeSistemasdePatentes, InstitutoMexicanodelaPropiedadIndustrial,México

## POLOGNE/POLAND

Malek Merzy ZAWADZKI, Head, Exchange of Information, Polish Patent Office, Warsaw

## PORTUGAL

MariaLuísaSamPedroARAÚJO(Mme),chefde département,Institutnationaldela propriétéindustrielle(INPI),Lisbonne

# RÉPUBLIQUEDECORÉE/REPUBLICOFKOREA

AHNJae -Hyun, Intellectual Property Attaché, Permanent Mission, Geneva

YUNYoungwoo,DeputyDirector,ComputerExpert,InternationalTec hnicalCo -operation, KoreanIntellectualPropertyOffice,Daejon

IMJaeSung, DeputyDirector, Analyst, InformationPlanningDivision, Information and DocumentationBureau, Korean Intellectual PropertyOffice, Daejon

NOESeokHyoun,DeputyDirector,Info rmationManagementDivision,Informationand DocumentationBureau,KoreanIntellectualPropertyOffice,Daejon

# ROUMANIE/ROMANIA

BogdanBORESCHIEVICI,Director,NationalPatentLibrary,InformationSystems,State OfficeforInventionsandTrademarks(OSI M),Bucharest

AdrianaATÃNÃSOAIE(Mrs.),Head,ITDivision,StateOfficeforInventionsand Trademarks(OSIM),Bucharest

# ROYAUME-UNI/UNITEDKINGDOM

Geoff COURT, Senior Classification and Documentation Manager, The Patent Office, New port

#### SUEDE/SWEDEN

Kerstin BERGSTR"OM(Mrs.), Head, PatentInformation, SwedishPatent and Registration Office, Stockholm

 $\label{eq:lefstolt} Leif STOLT, Process Manager, Patent Information, Swedish Patent and Registration Office, Stockholm$ 

#### SUISSE/SWITZERLAND

MatthiasGÜNTER, HeadIT, FederalInstituteoftheIntellectualProperty, Bern

## II. <u>ORGANISATIONSINTERGOUVERNEMENTALES/</u> INTERGOVERNMENTALORGANIZATIONS

# ORGANISATIONDESNATIONSUNIONSPOURL'ÉDUCATION,LASCIENCEETLA CULTURE(UNESCO)/UNITEDNATIONSEDUCATIONAL,SCIENTIFICAND CULTURALORGANIZATION(UNESCO)

BoyanRADOYKOV, spécialisted uprogramme, Division de la Société de l'information, Genève

## <u>UNIONDESINTERNATIONALEDESTÉLÉCOMMUNICATIONS</u> (UIT)/INTERNATIONALTELECOMMUNICATIONUNION(ITU)

NiiyaMASAMICHI,Engineer,Telecommu nicationStandardizationBureau,Geneva

# ORGANISATIONAFRICAINEDELAPROPRIÉTÉINTELLECTUELLE (OAPI)/AFRICANINTELLECTUALPROPERTYORGANISATION(OAPI)

HamidouKONE, chef, Service informatique et statistique, Yao und 'e

LaoubaraMBAOUNDAKOMNASSIYO,chef, ServicedelaPublicationetdela Documentation,Yaoundé

#### BUREAUBENELUXDESMARQUES(BBM)/BENELUXTRADEMARKOFFICE(BBM)

JeanMariePUTZ,IT -Manager,TheHague

## OFFICEEUROPÉENDESBREVETS(OEB)/EUROPEANPATENTOFFICE(EPO)

# MarcKRIER,Director,Ap pliedResearchandDevelopment,Rijswisk

RobertJanMEUN, Administrator, Rijswisk

## ORGANISATIONEURASIENNEDESBREVETS(OEAB)/THEEURASIENPATENT ORGANIZATION(EAPO)

Alexey PORKHUNOV, Deputy Director, Search and Information Systems Department, Moscow

# COMMUNAUTÉEUROÉENNE(CE)/EUROPEANCOMMUNITY(EC)

NicolasVIGNERON, TechnicalCooperationDivision, Officedel'harmonisationdansle marchéintérieur(marques, dessinsetmodèles)(OHIM)/OfficeforHarmonizationinthe InternalMarket(TradeMarksandDe signs)(OHIM), Alicante

# III. <u>ORGANISATIONSNONGOUVERNEMENTALES</u> <u>NON-GOVERNMENTALORGANIZATIONS</u>

<u>Fédérationinternationaledesconseilsenpropriétéindustrielle(FICPI)/International</u> <u>FederationofIndustrialPropertyAttorneys(FICPI)</u>:ClausMichae IMAYR(President, Documentation,Organisation,CommunicationCommission,Florence)

<u>Unionmondialepourlanature(UICN)/WorldConservationUnion(IUCN)</u>:JeanTHIE (Head,InformationManagementGroup,Gland)

<u>AssociationBouregreg(BOUREGREG):</u> Fawzia TALOUT(Mrs.)(membredubureau, Casablanca)

# IV. BUREAU/OFFICERS

Président/Chair:	LeifSTOLT(Sweden)
Vice-présidents/Vice-Chairs:	BogdanBORESCHIEVICI(Romania) Young-WooYUN(KIPO)
Secrétaire/Secretary:	AllanROACH(OMPI/WIPO)

# V. <u>BUREAUINTE RNATIONALDEL'ORGANISATIONMONDIALE</u> <u>DELAPROPRIÉTÉINTELLECTUELLE(OMPI)/</u> <u>INTERNATIONALBUREAUOFTHE</u> <u>WORLDINTELLECTUALPROPERTYORGANIZATION(WIPO)</u>

Divisiondesservicesinformatiques/InformationTechnologyServicesDivision: AllanROACH( DirecteurdesservicesinformatiquesetDirecteur,Divisiondesprojets informatiques/ChiefInformationOfficerandDirector,ITProjectsDivision); Angel LÓPEZ SOLANAS(chef,Servicedesnormesetdeladocumentation/Head,Standards andDocumentationService);J amesFULLTON(conseillerprincipal/SeniorCounsellor); Sabine PINZAN(Ms.)(Administrateurprincipalchargédel'informationenmatièrede propriétéindustrielle/SeniorIndustrialPropertyInformationOfficer);ThierryBOUQUET (Analysteprincipaldessys tèmes/SeniorSystemsAnalyst).

Départementdesmarques, des dessinset modèles industriels et des indications géographiques/Trademarks, Industrial Designs and Geographical Indications Department: Grégoire BISSON (chef, Section des en registrements internation aux de des sinset modèles industriels et des projets spéciaux/Head, International Industrial Designs Registrations and Special Projects Section).

[L'annexeIIsuit/AnnexIIfollows]

#### SCIT/SDWG/3/9

## ANNEXII

## AGENDA

- 1. Openingofthesession
- 2. ElectionoftheChairandtwoVice -Chairs
- 3. Adoptionoftheagenda
- 4. OralprogressreportbytheTaskLeaderontherevisionofWIPOStandardST.80 (TaskNo.33/1)
- 5. RevisionofWIPOStandardST.10/C(TaskNo. 30) SeedocumentSCIT/SDWG/3/2.
- RevisionofWIPOStandardswhichmayrequiremodificationinviewoftheIPC Reform(TaskNo.31) SeedocumentSCIT/SDWG/3/3.

RevisionofWIPOStandardST.8 RevisionofWIPOStandardST.10/B RevisionofWIPOSta ndardST.10/C

- 7. Establishmentofaninventoryofelectronicdataproductsproducedbyintellectual propertyOfficesforthepurposeofdisseminatingtheirintellectualproperty information(TaskNo.32) SeedocumentSCIT/SDWG/3/4.
- 8. ReportbytheSec retariatontheprogressmadeconcerningTaskNo.20 (FigurativeElementsofMarks) SeedocumentSCIT/SDWG/3/5.
- 9. ProgressreportbytheIPDLElectronicTaskForceLeaderonstandardsdevelopment (TaskNo.10) SeedocumentSCIT/SDWG/3/6.
- 10. Oralp rogressreportbytheElectronicDataProcessingandExchangeStandards TaskForce(TasksNos.13,17,18and19)
- 11. ConsiderationoftheSDWGTaskList SeedocumentSCIT/SDWG/3/7.

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- 12. Scheduleofactivities SeedocumentSCIT/SDWG/3/8.
- 13. Adoptionofthereport
- 14. Closingofthesession

[EndofAnnexIIandofdocument]