

MYANMAR

127th

Myanmar ranks 127th among the 132 economies featured in the GII 2021.

The Global Innovation Index (GII) ranks world economies according to their innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.

The following table shows the rankings of Myanmar over the past three years, noting that data availability and changes to the GII model framework influence year-on-year comparisons of the GII rankings. The statistical confidence interval for the ranking of Myanmar in the GII 2021 is between ranks 114 and 128.

Rankings for Myanmar (2019–2021)

| | GII | Innovation inputs | Innovation outputs |
|------|-----|-------------------|--------------------|
| 2021 | 127 | 128 | 120 |
| 2020 | 129 | 129 | 120 |
| 2019 | | | |

- Myanmar performs better in innovation outputs than innovation inputs in 2021.
- This year Myanmar ranks 128th in innovation inputs, higher than last year.
- As for innovation outputs, Myanmar ranks 120th. This position is the same as last year.

32nd

Myanmar ranks 32nd among the 34 lower middle-income group economies.

17th

Myanmar ranks 17th among the 17 economies in South East Asia, East Asia, and Oceania.

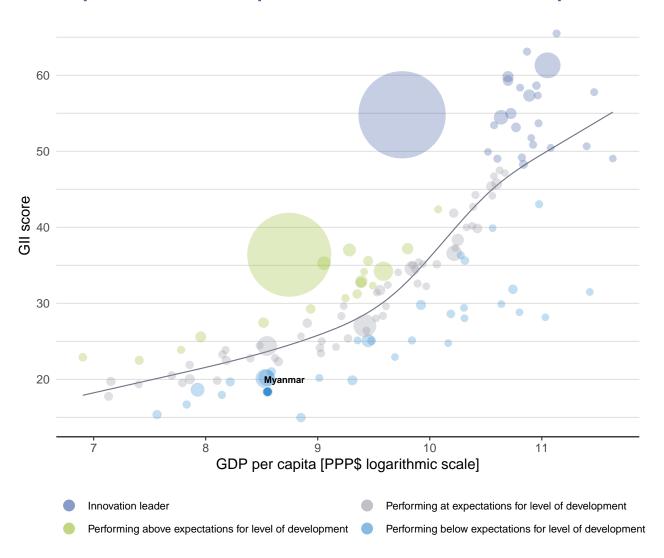




The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are performing below expectations.

Relative to GDP, Myanmar's performance is below expectations for its level of development.

The positive relationship between innovation and development



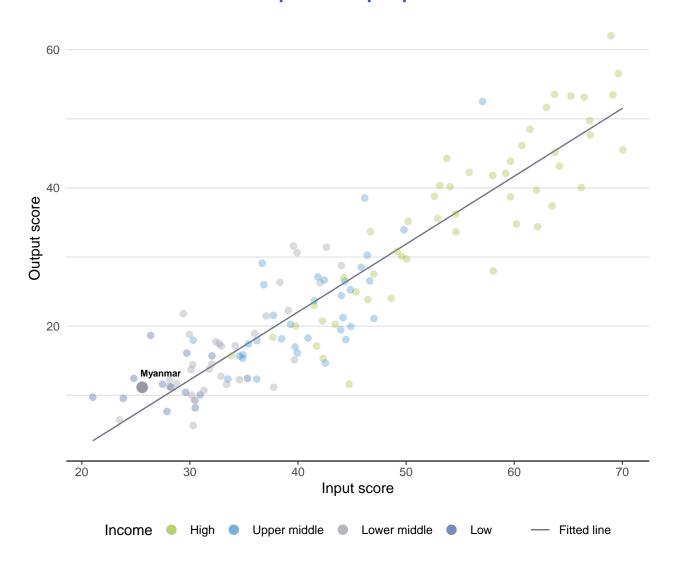




The chart below shows the relationship between innovation inputs and innovation outputs. Economies above the line are effectively translating costly innovation investments into more and higher-quality outputs.

Myanmar produces more innovation outputs relative to its level of innovation investments.

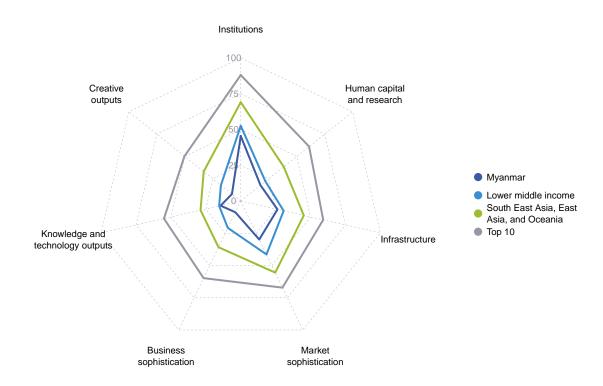
Innovation input to output performance







The seven GII pillar scores for Myanmar



Lower middle-income group economies

Myanmar performs below the lower middle-income group average in all GII pillars.

South East Asia, East Asia, and Oceania

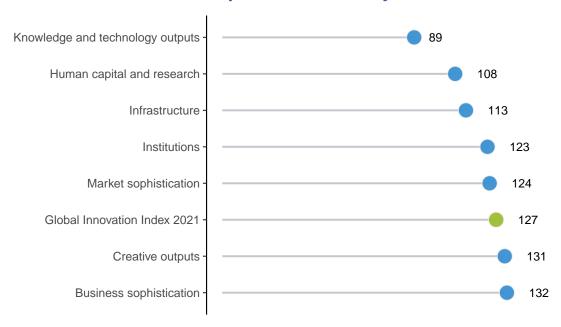
Myanmar performs below the regional average in all GII pillars.





Myanmar performs best in Knowledge and technology outputs and its weakest performance is in Business sophistication.

The seven GII pillar ranks for Myanmar



Note: The highest possible ranking in each pillar is one.





The table below gives an overview of the strengths and weaknesses of Myanmar in the GII 2021.

Strengths and weaknesses for Myanmar

| Strengths | | | | Weaknesses | | | |
|-----------|--|------|-------|--|------|--|--|
| Code | Indicator name | Rank | Code | Indicator name | Rank | | |
| 1.3.1 | Ease of starting a business | 58 | 1.1.2 | Government effectiveness | 130 | | |
| 2.2.2 | Graduates in science and engineering, % | 9 | 2.1.1 | Expenditure on education, % GDP | 113 | | |
| 3.2.3 | Gross capital formation, % GDP | 20 | 2.2.3 | Tertiary inbound mobility, % | 110 | | |
| 3.3.1 | GDP/unit of energy use | 29 | 2.3.3 | Global corporate R&D investors, top 3, mn US\$ | 41 | | |
| 4.1.3 | Microfinance gross loans, % GDP | 42 | 2.3.4 | QS university ranking, top 3 | 74 | | |
| 4.3 | Trade, diversification, and market scale | 60 | 3.1.3 | Government's online service | 128 | | |
| 4.3.1 | Applied tariff rate, weighted avg., % | 24 | 3.1.4 | E-participation | 129 | | |
| 4.3.3 | Domestic market scale, bn PPP\$ | 55 | 3.3.2 | Environmental performance | 130 | | |
| 5.3.4 | FDI net inflows, % GDP | 29 | 4.1 | Credit | 130 | | |
| 6.2 | Knowledge impact | 48 | 4.1.1 | Ease of getting credit | 129 | | |
| 6.2.1 | Labor productivity growth, % | 1 | 4.2 | Investment | 130 | | |
| 7.2.5 | Creative goods exports, % total trade | 47 | 5.1 | Knowledge workers | 132 | | |
| | | | 5.1.2 | Firms offering formal training, % | 98 | | |
| | | | 5.1.4 | GERD financed by business, % | 102 | | |
| | | | 5.2.5 | Patent families/bn PPP\$ GDP | 100 | | |

127

Myanmar

| Output rank | Input rank | Income | Region | Populat | tion (mn) | GDP, PPP\$ (bn) | GDP per capita, PPP\$ | GII 20 | 20 rank |
|--|--|---|--|--|--|--|---|--|---|
| 120 | 128 | Lower middle | SEAO | 54 | 4.4 | 275.5 | 5,179 | 1 | 29 |
| | | | Score/ Value | Rank | | | | Score/ Value | Rank |
| nstitu <u></u> | tions | | 45.4 | 123 | 2 | Business sophist | tication | 8.7 | 132 0 0 |
| 1.1.1 Political 1.1.2 Govern 1.2 Regulat 1.2.1 Regulate 1.2.2 Rule of k 1.2.3 Cost of k 1.3 Busines 1.3.1 Ease of k | | al stability* ess* ent missal t ess* | 35.8 57.1 25.1 45.6 23.6 18.7 23.1 54.9 89.3 20.4 | 106 130 ○ ♦ 113 117 126 ♦ 98 119 58 ● | 5.1.1 F 5.1.2 F 5.1.3 (5.1.4 (5.1.5 F 5.2 I 5.2.1 U 5.2.2 S 5.2.3 (| Knowledge workers Knowledge-intensive e Firms offering formal to GERD performed by be GERD financed by bus Females employed w/a Innovation linkages University-industry R& State of cluster develoger GERD financed by abr | raining, % usiness, % GDP siness, % advanced degrees, % D collaboration† pment and depth† | n/a 0.0 6.0 1.6 n/a n/a | 132 0 0 118 0 98 0 0 n/a 102 0 0 91 [131] n/a n/a 82 90 |
| • Huma | n capital an | d research | 17.7 | 108 | 5.2.5 F | Patent families/bn PPF | P\$ GDP | 0.0 | 100 🔾 |
| 2.1 Educati 2.1.1 Expendi 2.1.2 Governn 2.1.3 School I 2.1.4 PISA sca | on ture on educati nent funding/pu ife expectancy, | on, % GDP pil, secondary, % GDP/ca years maths and science | 20.1 1.9 | 127 ♦ 113 ⊖ ♦ 92 | 5.3.1 I 5.3.2 I 5.3.3 I 5.3.4 F | Knowledge absorption tellectual property particular property particular tech imports, % CT services imports, % EDI net inflows, % GDI Research talent, % in I | ayments, % total trade total trade % total trade P | 21.1 0.2 7.3 1.1 4.0 n/a | 86 90 72 68 29 ● n/a |
| • | education | ondar y | 32.7 | 66 | الميم | Knowledge and | technology outputs | 14.4 | 89 |
| 2.2.2 Graduat2.2.3 Tertiary2.3 Researc2.3.1 Researc | enrolment, % g es in science a inbound mobili ch and develop hers, FTE/mn p xpenditure on F | nd engineering, % ty, % pment (R&D) pop. | 18.8 33.7 0.0 0.1 ② 29.1 ② 0.0 | 99 9 • • 110 ○ 118 102 114 ◊ | 6.1.1 F 6.1.2 F 6.1.3 U 6.1.4 S | Knowledge creation Patents by origin/bn Pl PCT patents by origin/ Jtillity models by origin Scientific and technica Citable documents H-i | bn PPP\$ GDP n/bn PPP\$ GDP al articles/bn PPP\$ GDP | 2.7 n/a n/a n/a 1.9 3.2 | [123] n/a n/a n/a 126 122 |
| | orporate R&D i ersity ranking, t | nvestors, top 3, mn US\$ op 3* | 0.0 0.0 | 41 ○ ♢ 74 ○ ♢ | 6.2 H | Knowledge impact Labor productivity gro | | 33.5 7.3 | 48 • ♦ |
| ♯ ‡ Infrast | tructure | | 26.3 | 113 | 6.2.2 | New businesses/th po Software spending, % | p. 15–64 | 0.4 n/a | 104 n/a |
| 3.1.1 ICT acce 3.1.2 ICT use* 3.1.3 Governn 3.1.4 E-partici 3.2 General 3.2.1 Electricit | ess* nent's online se ipation* I infrastructure ty output, GWh | e /mn pop. | 38.0 38.9 | 112 99 128 ⊖ ♦ | 6.2.5 H 6.3 H 6.3.1 H 6.3.2 F 6.3.3 H | SO 9001 quality certif- High-tech manufacturi Knowledge diffusion ntellectual property re Production and export- High-tech exports, % CT services exports, 9 | ing, % © sceipts, % total trade complexity total trade | 0.8 12.4 7.1 0.0 21.4 1.3 0.6 | 115 84 110 88 108 68 99 |
| | s performance* apital formation | | 11.7 32.4 | 119 | & , (| Creative outputs | | 7.9 | 131 0 0 |
| 3.3 Ecologi 3.3.1 GDP/uni 3.3.2 Environr 3.3.3 ISO 1400 | cal sustainabi it of energy use mental performa of environmenta | lity ance* al certificates/bn PPP\$ GD | 21.6 14.3 25.1 | 91 29 • ◆ 130 ○ ◇ 127 | 7.1.1 7 7.1.2 0 7.1.3 I | intangible assets Trademarks by origin/b Global brand value, to Industrial designs by o CTs and organizationa | p 5,000, % GDP rigin/bn PPP\$ GDP | 10.6 24.2 7.6 n/a n/a | 83 |
| Marke | t sophistica | ation | 29.8 | 124 ♦ | | Creative goods and s | services rvices exports, % total trade | 7.2 0.2 | 92 67 |
| 4.1.3 Microfin | c credit to priva ance gross loa | ate sector, % GDP ns, % GDP | 10.0 25.7 0.3 | 42 ● | 7.2.2 N 7.2.3 E 7.2.4 F | National feature films/r | mn pop. 15–69 ② dia market/th pop. 15–69 dia, % manufacturing ② | 0.9 n/a | 87 n/a 94 47 ● |
| 4.2.2 Market of 4.2.3 Venture 4.2.4 Venture | protecting mino capitalization, % capital investor capital recipien | 6 GDP rs, deals/bn PPP\$ GDP nts, deals/bn PPP\$ GDP | 22.0 n/a 0.0 0.0 | 130 0 0 129 0 n/a 72 57 | 7.3.1 (7.3.2 (7.3.3 \ | Online creativity Generic top-level dom Country-code TLDs/th Wikipedia edits/mn po Mobile app creation/bi | p. 15–69 | 3.0 0.1 0.0 16.5 0.0 | 129 127 127 127 127 0 |
| 4.3.1 Applied 4.3.2 Domesti | liversification, tariff rate, weig ic industry dive ic market scale | rsification | 70.8 1.8 76.4 275.5 | 60 ● 24 ● ♦ 86 55 ● | | | | | |

NOTES: • indicates a strength; \bigcirc a weakness; • an income group strength; \bigcirc an income group weakness; * an index; † a survey question. \oslash indicates that the economy's data are older than the base year; see Appendix IV for details, including the year of the data, at http://globalinnovationindex.org. Square brackets [] indicate that the data minimum coverage (DMC) requirements were not met at the sub-pillar or pillar level.



DATA AVAILABILITY

The following tables list data that are either missing or outdated for Myanmar.

Missing data for Myanmar

| Code | Indicator name | Economy year | Model year | Source |
|-------|--|-----------------|---------------|--|
| 2.1.4 | PISA scales in reading, maths and science | n/a | 2018 | OECD Programme for International Student Assessment (PISA) |
| 4.2.2 | Market capitalization, % GDP | n/a | 2019 | World Federation of Exchanges |
| 5.1.3 | GERD performed by business, % GDP | n/a | 2019 | UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators |
| 5.2.1 | University-industry R&D collaboration | n/a | 2020 | World Economic Forum |
| 5.2.2 | State of cluster development and depth | n/a | 2020 | World Economic Forum |
| 5.3.5 | Research talent, % in businesses | n/a | 2019 | UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators |
| 6.1.1 | Patents by origin/bn PPP\$ GDP | n/a | 2019 | World Intellectual Property Organization |
| 6.1.2 | PCT patents by origin/bn PPP\$ GDP | n/a | 2020 | World Intellectual Property Organization |
| 6.1.3 | Utility models by origin/bn PPP\$ GDP | n/a | 2019 | World Intellectual Property Organization |
| 6.2.3 | Software spending, % GDP | n/a | 2020 | IHS Markit |
| 7.1.3 | Industrial designs by origin/bn PPP\$ GDP | n/a | 2019 | World Intellectual Property Organization |
| 7.1.4 | ICTs and organizational model creation | n/a | 2018 | World Economic Forum |
| 7.2.3 | Entertainment and media market/th pop. 15-69 | 9 n/a | 2020 | PwC |

Outdated data for Myanmar

| Code | Indicator name | Economy year | Model year | Source |
|-------|--------------------------------|-----------------|---------------|---------------------------------|
| 2.1.5 | Pupil-teacher ratio, secondary | 2018 | 2019 | UNESCO Institute for Statistics |





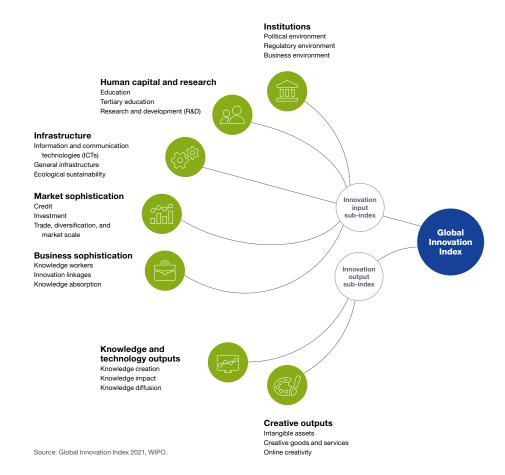
| Code | Indicator name | Economy year | Model year | Source |
|-------|---|-----------------|---------------|--|
| 2.3.1 | Researchers, FTE/mn pop. | 2017 | 2019 | UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators |
| 2.3.2 | Gross expenditure on R&D, % GDP | 2017 | 2019 | UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators |
| 5.1.2 | Firms offering formal training, % | 2016 | 2019 | World Bank |
| 5.1.4 | GERD financed by business, % | 2017 | 2018 | UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators |
| 5.2.3 | GERD financed by abroad, % GDP | 2017 | 2018 | UNESCO Institute for Statistics |
| 6.2.5 | High-tech manufacturing, % | 2013 | 2018 | United Nations Industrial Development Organization |
| 7.1.1 | Trademarks by origin/bn PPP\$ GDP | 2012 | 2019 | World Intellectual Property Organization |
| 7.2.2 | National feature films/mn pop. 15–69 | 2015 | 2017 | UNESCO Institute for Statistics |
| 7.2.4 | Printing and other media, % manufacturing | 2011 | 2018 | United Nations Industrial Development Organization |





The Global Innovation Index (GII) is published by the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations.

Recognizing that innovation is a key driver of economic development, the GII aims to provide an innovation ranking and rich analysis referencing around 130 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a "tool for action" for economies that incorporate the GII into their innovation agendas.



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that include institutions, human capital and research, infrastructure, credit, investment, linkages; the creation, absorption and diffusion of knowledge; and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each consisting of three sub-pillars.